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DRAFT RESOLUTIONS
For items in the Agenda of the
Ordinary General Meeting to be held on Thursday 12th July 2018

ITEMS IN THE AGENDA

FIRST ITEM: Submission and Approval of the annual financial statements of the company for the financial year 2017 (01.02.2017–31.12.2017) with the relevant Reports of the Board of Directors and the Statutory

Proposal for the approval of the Financial Statements of ADMIE Holding S.A. of the fiscal year 2017 (1/1/2017-31/12/2017) according to the International Financial Reporting Standards, as well as the Report of the Board of Directors and the Audit Report of the Statutory Auditors, as approved by the Company's Board of Directors.

Shareholders may access, on the Company's website (<http://admieholding.gr/financial-results>) the approved by the Board of Directors 2017 Annual Financial Report, which includes, among others, Financial Statements, with the relevant Board of Directors' Report and the Statutory Auditors' Audit Report.

After voting, the General Meeting approves the Annual Financial Statements, the Annual Report of the Board of Directors and the Auditors' Report for the fiscal year 2017 by.....votes, i.e. by a majority of% of the votes represented in the General Meeting. Shareholders representingvotes vote against and shareholders representingvotes abstain from the vote.

SECOND ITEM: Exoneration of the members of the Board of Directors and the Statutory Auditors of any liability, for the fiscal year 2017 (01.02.2017 -31.12.2017), pursuant to article 35 of the Codified Law 2190/1920

The General Meeting of the Shareholders is called to exonerate the members of the Board of Directors and the Statutory Auditors from any liability for damages for the year 2017, according to article 35 of the Codified Law 2190/1920.

After voting, the General Meeting exonerates the members of the Board of Directors and the Auditors from any liability for compensation for the fiscal year 2017, by.....votes, i.e. by a majority of% of the votes represented in the General

Meeting. Shareholders representing votes vote against and shareholders representing votes abstain from the vote.

THIRD ITEM: Appointment of Certified Auditors for the fiscal year from 01.01.2018 to 31.12.2018, pursuant to the applicable article 24 of the Articles of Association of the Company.

The Company's Board of Directors proposes to the General Meeting the assignment of the statutory audit of the financial statements of ADMIE Holding S.A. for the fiscal year 2018, to the audit firm "SOL S.A."

In 2017 the fees paid amounted at €15,000 for the statutory audit of the financial statement and €3,500 for the tax certificate

The compensation of the audit firm is determined by the Board of Directors in accordance with the current relevant provisions and the Board of Directors is authorized. to negotiate the fee.

After voting, the General Meeting elects the audit firm "SOL S.A" for the audit of the Company's Financial Statements for the fiscal year 2018, by a majority of% of the votes represented in the General Meeting. Shareholders representing votes vote against and shareholders representing votes abstain from the vote.

FOURTH ITEM: Approval of wages and fees paid to the executive and non-executive Members of the Board of Directors and the Members of the Audit Committee for the financial year 2017 (01.02.2017–31.12.2017) in accordance with article 24, par. 2 of Law 2190/1920 and determination thereof for the fiscal year 2018.

The General Meeting is requested to approve the remuneration paid to the members of the Board of Directors, for attendance at its meetings for the fiscal year 2017.

The remuneration paid to the members of the Board of Directors, for the fiscal year 2017 are mentioned, for each member, in the following table:

SURNAME	NAME	POSITION	GROSS EARNINGS	NET EARNINGS
SOMAKOS	LAMPROS	BOD MEMBER NON EXECUTIVE MEMBER (until 12.12.2017)	8.000,0	6.446,9

TSEKERIS	DIMITRIOS	VICE CHAIRMAN EXECUTIVE MEMBER (until 12.12.2017)	7.600,0	6.196,0
PAPAGIANNAKOPOULOS	NEKTARIOS	CEO AND CHAIRMAN EXECUTIVE MEMBER (as of 13.12.2017)	400,0	359,0
ROUSOPOULOS	IASON	VICE CHAIRMAN EXECUTIVE MEMBER	8.000,0	4.471,9
KARAKATSANIS	KONSTANTINOS	BOD MEMBER INDEPENDENT NON EXECUTIVE MEMBER	8.000,0	6.540,3
DAROUSOS	EVANGELOS FRANTZESKOS	BOD MEMBER INDEPENDENT NON EXECUTIVE MEMBER (as of 13.12.2017)	400,0	344,3
KARATHODOROU	VAIA	BOD MEMBER INDEPENDENT NON EXECUTIVE MEMBER (until 12.12.2017)	7.600,0	5.421,7
SIRKOU	MARGARITA	VICE CHAIRMAN EXECUTIVE MEMBER (until 28.02.2017)	400,0	344,3
MARGARIS	IOANNIS	BOD MEMBER NON EXECUTIVE MEMBER (as of 13.12.2017)	0,0	0,0

The General Meeting is requested to determine the remuneration to be paid for the fiscal year 2018 to the members of the Board of Directors for attendance at its meetings. The Board of Directors, proposes that the gross remuneration of its members for their attendance at its meetings, during the fiscal year 2018, remain the same as in 2017. Therefore, the General Assembly is called to pre-approve, as gross remuneration of its members for their attendance in the year 2018, €400 per member and per meeting.

As a reminder, Messrs Rousopoulos and Margaris have waived any remuneration or fees that derive from their participation at the Board of the Company due to their participation in Affiliate IPTO's Board with executive capacity.

After voting, the General Meeting approves the remuneration paid to the members of the Board of Directors during the fiscal year 2017, pursuant to article 24 paragraph 2 of Codified Law 2190/1920 and pre-approves the payment of the above remunerations/fees for the fiscal year 2018, by a majority of% of the votes represented in the General Meeting. Shareholders representing votes vote against and shareholders representingvotes abstain from the vote.

FIFTH ITEM: Ratification of the election of new Member of the Board of Directors who replaced Member who resigned, in accordance with article 18, par. 7 of Law 2190/1920 and of the election of new Member of the Audit Committee who replaced Member who resigned

The General Meeting is called to ratify the election of Mrs. Eleni Zarikou under the decision of the Board of Directors dated 01.03.2018 in replacement of the resigning member Nektarios Papayannakopoulos, as well as her election as a new member of the Audit Committee.

Eleni Zarikou

Ms. Zarikou is an economist, financial advisor to the Chairman and CEO of IPTO SA since July 2017.

Eleni has 12 years of working experience in auditing, accounting and financial analysis, with auditing and Finance Manager positions at multinational companies in Greece. For the past three years prior to IPTO, she was a financial advisor to the Secretary General at the Ministry of Economy and Development.

She is a graduate of the Department of Organization and Business Administration from the University of Piraeus. Eleni also holds a postgraduate degree in Applied Economics and Finance from the National & Kapodistrian University of Athens. She holds a professional qualification with the Certified Auditors and Accountants Training of the Body of Chartered Auditors and Accountants.

Eleni is a Greek native and also speaks English fluently, while she has a good knowledge of German and Spanish.

After voting, the General Meeting approves the election of new Member of the Board of Directors who replaced Member who resigned, in accordance with article 18, par. 7 of Law 2190/1920 and of the election of new Member of the Audit Committee who replaced Member who resigned, by a majority of% of the votes represented in the General Meeting. Shareholders representingvotes vote against and shareholders representingvotes abstain from the vote.

SIXTH ITEM: Grant of approval for the share buy-back of the Company's own shares in accordance with article 16 of Law 2190/1920

The Board of Directors recommends to the General Meeting to authorize the purchase of the Company's own ordinary shares pursuant to the provisions of article 16 par.1 of Codified Law 2190/1920. More specifically, the Company shall be empowered to purchase directly or indirectly its own shares, within a period of twenty-four months, as provided by the law, i.e. from 13.7.2018 until 12.07.2020 and up to 1/100 of its share capital, provided that these purchases will be deemed to be more attractive compared to other available investment opportunities and that the Company's available funds are sufficient.

The Board of Directors recommends that the maximum price for the acquisition of shares should be €10 per share and the minimum price should be equal to €1 per share.

The General Meeting authorized the Board of Directors to regulate any other matter which is not covered by the General Assembly's decision.

After voting, the General Meeting grants the above approval for the share buy-back of the Company's own common shares by.....votes, i.e. by a majority of% of the votes represented in the General Meeting. Shareholders representing votes vote against and shareholders representing votes abstain from the vote.