



ADMIE HOLDING S.A.

**DATA AND INFORMATION FOR THE PERIOD FROM 01/01/2018-31/12/2018**  
(According to article 4 of Law 3586/2007)  
(Amounts in € unless otherwise stated)

The following data and information, resulting from the financial statements, aim at a general briefing on the financial position and results of 'ADMIE HOLDING SA'.  
We therefore advise the reader, before making any investment or other transaction with the company, to refer to the company's web site where the financial statements and auditor's report are posted.

**GENERAL INFORMATION OF THE COMPANY**

<b>Offices:</b> <b>GEMI No:</b> <b>Date of approval for the FS from the Board of Directors of the Annual Financial Statements (from which the condensed data were drawn):</b> <b>Certified Auditor:</b> <b>Audit firm:</b> <b>Type of audit report:</b> <b>Internet web-site:</b>	Durraxiou 89, Athens 141287501000 18/3/2019 S. KOURTIS (Reg. No. 50601), V. TRIMPONIAS (Reg No. 14941) SOL S.A. Unqualified opinion <a href="http://www.admieholding.gr">www.admieholding.gr</a>	<b>Members of the Board of Directors</b> Zarikou Eleni Chairman Kampouris Ioannis Vice Chairman Nikolouzos Alexandros Member Darousos Evaggelos Member Karakatsanis Konstantinos Member
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**1.1 STATEMENT OF FINANCIAL POSITION**

	Amounts in €	Amounts in €
	31.12.2018	31.12.2017
<b>ASSETS</b>		
Tangible assets	5	5
Intangible assets	7	9
Investment that is accounted using the equity method	550.439	519.572
Other long-term receivables	0	561
Other receivables	9.907	79
Cash and cash equivalents	4.843	2.181
<b>TOTAL ASSETS</b>	<b>565.201</b>	<b>522.408</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	491.840	491.840
Legal reserve	734	
Other reserves	8.034	3.778
Retained Earnings	64.572	23.041
<b>Total equity (a)</b>	<b>565.180</b>	<b>518.659</b>
Trade and other liabilities	20	3.749
<b>Total current liabilities (b)</b>	<b>20</b>	<b>3.749</b>
<b>TOTAL EQUITY AND LIABILITIES (a) + (b)</b>	<b>565.201</b>	<b>522.408</b>

**1.4 CASH FLOW STATEMENT**

	Amounts in €	Amounts in €
	01.01-31.12.2018	01.02-31.12.2017
<b>Cash flow from operating activities</b>		
Profit before tax:	42.265	23.040
Adjustments for:		
Depreciation of non-current assets	4	2
Dividends income received	0	-
Profit from Participation in Associated Companies (51% IPTO)	(42.353)	(24.024)
Financial income	(156)	-
Financial expenses	-	19
<b>Operating profit before working capital changes</b>	<b>(239)</b>	<b>(963)</b>
Increase/(decrease) in: Trade and Other receivables	(1.056)	(641)
Increase/(decrease) in: Trade payables	3	19
<b>Total inputs / (outflows) from operating activities (a)</b>	<b>(1.292)</b>	<b>(1.585)</b>
<b>Cash flow from investing activities</b>		
Purchase of non-current assets	(2)	(16)
<b>Total inflows / (outflows) from investing activities (b)</b>	<b>(2)</b>	<b>(16)</b>
<b>Cash flow from financing activities</b>		
Receipt of share capital from PPC S.A.	-	70
Receipt of loan from PPC S.A.	-	831
Dividends received from IPTO S.A.	10.210	-
Interim dividends received from IPTO S.A.	-	3.731
Dividends paid to the shareholders	(6.300)	-
Loan repayment to PPC S.A.	-	(831)
Loan interest paid	-	(19)
Interest receipt from Bank of Greece	46	-
<b>Total inflows / (outflows) from financing activities (c)</b>	<b>3.956</b>	<b>3.782</b>
<b>Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)</b>	<b>2.662</b>	<b>2.181</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>2.181</b>	-
<b>Cash and cash equivalents at the end of the period</b>	<b>4.843</b>	<b>2.181</b>

**1.2 STATEMENT OF COMPREHENSIVE INCOME**

	Amounts in €	Amounts in €
	01.01-31.12.2018	01.02-31.12.2017
Revenue	42.353	24.024
Profit before taxes, financing, investment results and total depreciation (EBITDA)	42.114	23.051
Profit before tax	42.265	23.040
Net profit for the period	42.265	23.040
Other comprehensive income for the period	4.256	3.778
<b>Total comprehensive income for the period</b>	<b>46.522</b>	<b>26.818</b>
Earning per share - basic (in €)	0,20	0,12

**Additional data and information**

- The accounting principles of 2018 are set out in note 2.5 of the Annual Financial Report.
- During the current period the average number of employees were 3.
- There were no transactions with related parties during the period.

**1.3 STATEMENT OF CHANGES IN EQUITY**

	Amounts in thousand €
<b>Balance as at 01.02.2017</b>	-
Initial Share capital (IPTO 51%)	
Cash	70
Contribution in kind	491.770
Net profit for the period	23.041
Other comprehensive income	3.778
<b>Balance as at 31.12.2017</b>	<b>518.659</b>
<b>Balance as at 01.01.2018</b>	<b>518.659</b>
Net profit for the period	42.265
Other comprehensive income	4.256
<b>Balance as at 31.12.2018</b>	<b>565.180</b>

Athens , 18 March 2019

CHAIRMAN OF THE BOD

VICE CHAIRMAN

HEAD OF THE ACCOUNTING DEPARTMENT

E. ZARIKOU  
ID No :F135240

I KAMPOURIS  
ID No:A1036584

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