



ADMIE HOLDING S.A.

DATA AND INFORMATION FOR THE PERIOD FROM 01/01/2019-31/12/2019

(According to article 5 of Law 3556/2007)

(Amounts in thousand € unless otherwise stated)

The following data and information, resulting from the financial statements, aim at a general briefing on the financial position and results of "ADMIE HOLDING SA". We therefore advise the reader, before making any investment or other transaction with the company, to refer to the company's web site where the financial statements and auditor's report are posted.

GENERAL INFORMATION OF THE COMPANY

Offices:	Durraxiou 89, Athens 141287501000	Members of the Board of Directors	Chairman
GEM No:		Rousopoulos Iason	Vice Chairman
Date of approval for the FS from the Board of Directors	12/5/2020	Kampouris Ioannis	Member
Date of the Annual Financial Statements (from which the condensed data were drawn):	12/5/2020	Nikolouzos Alexandros	Member
Certified Auditor:	S. KOURTIS (Reg. No. 50601), V. PATEROMICHELAKIS (Reg No. 14421)	Darousos Evaggelos	Member
Audit firm:	SOL, S.A.	Karakatsanis Konstantinos	Member
Type of audit report:	Unqualified opinion		
Internet web-site:	www.admieholding.gr		

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION

	Amounts in thousand € 31.12.2019	Amounts in thousand € 31.12.2018 (Restated)
ASSETS		
Tangible assets	7	5
Right of use asset	60	0
Intangible assets	4	7
Investment that is accounted using the equity method	704.553	551.948
Other long-term receivables	0	0
Other receivables	14.068	9.907
Cash and cash equivalents	8.475	4.843
TOTAL ASSETS	727.168	566.709
EQUITY AND LIABILITIES		
Share capital	491.840	491.840
Legal reserve	1.819	734
Other reserves	128.815	8.034
Retained Earnings	104.796	66.081
Total equity (a)	727.070	566.689
Other long-term liabilities	56	0
Trade and other liabilities	42	20
Total current liabilities (b)	97	20
TOTAL EQUITY AND LIABILITIES (a) + (b)	727.168	566.709

1.2 CONDENSED STATEMENT OF COMPREHENSIVE INCOME

	Amounts in thousand € 01.01-31.12.2019	Amounts in thousand € 01.01-31.12.2018 (Restated)
Revenue	53.853	41.940
Profit before taxes, financing, investment results and total depreciation (EBITDA)	53.432	41.701
Profit before tax	53.740	41.853
Net profit for the period	53.740	41.853
Other comprehensive income for the period	120.581	4.256
Total comprehensive income for the period	174.321	46.109
Earning per share - basic (in €)	0,75	0,20

1.3 CONDENSED RESTATED STATEMENT OF CHANGES IN EQUITY (Restated)

	Amounts in thousand €
Balance as at 01.01.2018	520.580
Net profit for the period	41.853
Other comprehensive income	4.256
Balance as at 31.12.2018	566.689
Balance as at 01.01.2019	566.689
Dividend paid	(13.940)
Net profit for the period	53.740
Other comprehensive income	120.581
Balance as at 31.12.2019	727.070

1.4 CONDENSED CASH FLOW STATEMENT

	Amounts in thousand € 01.01-31.12.2019	Amounts in thousand € 01.01-31.12.2018 (Restated)
Cash flow from operating activities		
Profit before tax:	53.740	41.853
Adjustments for:		
Depreciation of non-current assets	5	4
Profit from Participation in Associated Companies (51% IPTO)	(53.853)	(41.940)
Financial income	(314)	(156)
Financial expenses	1	0
Operating profit before working capital changes	(421)	(239)
(Increase) / decrease in:		
Trade and Other receivables	1.714	(1.055)
Increase / (decrease) in: Trade payables	16	2
Increase / (decrease) in: Other payables and accrued expenses	61	0
Total inputs / (outflows) from operating activities (a)	1.370	(1.292)
Cash flow from investing activities		
Dividend received from IPTO	21.827	10.210
Purchase of non-current assets	(64)	(2)
Total inflows / (outflows) from investing activities (b)	21.763	10.209
Cash flow from financing activities		
Dividend paid	(6.333)	(0)
Interim dividend paid	(13.340)	(6.300)
Interest paid	(1)	(0)
Interest received from deposit in Bank of Greece	173	46
Total inflows / (outflows) from financing activities (c)	(19.503)	(6.254)
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	3.632	2.662
Cash and cash equivalents at the beginning of the period	4.843	2.181
Cash and cash equivalents at the end of the period	8.475	4.843

Additional data and information

- The accounting principles of 2019 are set out in Note 2.5 of the Annual Financial Report.
- During the current period the average number of employees were 3.
- There were no transactions with related parties during the period apart from those mentioned in Note 19.

Athens, 12th May 2020

CHAIRMAN OF THE BOD

VICE CHAIRMAN

HEAD OF THE ACCOUNTING DEPARTMENT

I. ROUSOPOULOS
ID No X085318

I KAMPOURIS
ID No:AI036584

A. TRICHAS
Licence No 98475

pwc
PricewaterhouseCoopers
Accounting S.A.
Accounting Office License
No: 1494