



«HOLDING COMPANY ADMIE (IPTO) S.A.»

NOTICE OF RELEASE OF INFORMATION PROSPECTUS

"ADMIE (IPTO) HOLDING S.A." (or «Company») announces that the Information Prospectus was made available to investors, the content of which was approved by the Board of Directors of the Hellenic Capital Market Commission on 12.06.2017, for the admission to trading of a total of 232,000,000 common registered shares of the Company (hereafter the "Listing") on the Main Market of the Athens Stock Exchange ("ATHEX"). The announcement is issued in accordance with Regulation No. 809/2004 of the European Parliament and of the Council, as well as the Law 3401/2005.

The Stock Markets Steering Committee of the ATHEX, during the session held on 12.06.2017, accepted the application of "ADMIE (IPTO) HOLDING S.A." for the listing of its shares on the Main Market of ATHEX, upon the condition of completion of the corporate action of "PUBLIC POWER CORPORATION S.A." (share capital decrease of PPC and capital return through distribution in kind of the shares of the newly-formed company ADMIE (IPTO) HOLDING S.A. to PPC's shareholders, with a percentage holding equal to their participation in the share capital of PPC).

The scheduled timetable for the Commencement of trading of the shares of the Company is the following:

Event	Date
Approval by the ATHEX of the listing of the Company's shares, subject to the free float criterion	12.06.2017
Approval of the Prospectus by the Board of Directors of the Hellenic Capital Market Commission ("HCMC"), subject to the free float criterion	12.06.2017
Publication of the Prospectus (posted on the Company's website, the HCMC, the ATHEX and the Adviser)	13.06.2017
Cut-off date for the right to a capital return through distribution in kind for the shares of PPC	15.06.2017
Date of identification of recipients (among PPC shareholders) for the capital return in kind – record date	16.06.2017
Crediting of shares of the Company to PPC shareholders as at the record date	16.06.2017
Publication of announcement on commencement date of trading of the shares of the Company in the Daily Official List of the ATHEX	16.06.2017
Commencement of trading of the shares of the Company	19.06.2017

It is noted that the timetable stated above depends on unforeseen factors and is conditioned to change. There will be a briefing of the investing public with relevant announcements and publications on the Daily Official List, as required by relevant legislation.

The Information Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 12.06.2017, is available as of 13.06.2017 in electronic form: a) on the Company's website, www.admieholding.gr, on the ATHEX website, www.athexgroup.gr, the Hellenic Capital Market Commission www.hcmc.gr, as well as the Advisor NATIONAL SECURITIES AEPEY, www.nbgsecurities.com, and (b) in hard copy form free of charge, at

the Company's offices, Milioni 8, 10673, Athens, as well as at the offices of the Advisor (Kifisias 66 (building A), 151 25, Maroussi).

For more information, shareholders may contact the Investor Relations Officer (Mr. Nektarios Papayannakopoulos, tel. +30 210 3636936) during working days and hours.

Athens, 13.06.2017