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Announcement – Regulated information

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ADMIE (IPTO) HOLDING S.A.

ANNOUNCEMENT TO THE INVESTING PUBLIC REGARDING THE OUTCOME OF THE COMBINED OFFERING IN GREECE AND ABROAD OF NEW, COMMON, REGISTERED, VOTING, DEMATERIALIZED SHARES, ISSUED BY “ADMIE (IPTO) HOLDING S.A.”

PLACEMENT COORDINATORS



PLACEMENT AGENTS



ISSUE ADVISOR



ADMIE (IPTO) HOLDING S.A. (the “**Company**”), the Issue Advisor to the Company in relation to the Greek Public Offering and the Placement Coordinators of the Greek Public Offering (as defined below), announce, in accordance with, among others, Circular No. 23/22.06.2004 of the Hellenic Capital Market Commission, the following:

1. In accordance with the Company’s announcement dated 19.06.2026, the Company’s Board of Directors resolved to accept offers for New Shares for an amount of €530 million through the offering of a total of 130,864,197 new, ordinary, registered, dematerialised, voting shares, with a nominal value of €2.12 each, issued by the Company (the “**New Shares**”) that were ultimately offered through the Combined Offering (as defined below) at a price of €4.05 per New Share (the “**Offer Price**”), in the context of the Company’s share capital increase, as further detailed in the Company’s announcements dated 16.06.2026 (the “**Share Capital Increase**”).

The Offer Price is the same in the Greek Public Offering and the Institutional Offering (as defined below).

2. The New Shares were offered in parallel through: (i) a public offering in Greece to Retail Investors and Qualified Investors, pursuant to Article 1(4)(db) and Article 1(5)(ba) of Regulation (EU) 1127/2019, as in force (the “**Prospectus Regulation**”) (the “**Greek Public Offering**”) with a priority allocation right in respect of New Shares to the persons who are shareholders of the Company, as of the close of trading of the Company’s existing shares

on Euronext Athens on 15.06.2026, based on the Company's electronic shareholders register kept with Euronext Securities Athens S.A. (for such purpose, the "**Record Date**" and such shareholders, the "**Priority Investors**"), at a percentage not exceeding their pro rata participation in the share capital of the Company as at the Record Date, so as to allow them to maintain their shareholding participation up to their existing level of participation following the Share Capital Increase (the "**Priority Allocation**"), provided that they participated in the Greek Public Offering (the "**Priority Allocation Right**"), and (ii) a private placement outside Greece, and in each case subject to the applicable exemptions from the applicable prospectus requirements (the "**Institutional Offering**" and, together with the Greek Public Offering, the "**Combined Offering**").

3. In connection with the Greek Public Offering, Eurobank S.A. acted as Issue Advisor, Eurobank S.A., Alpha Bank S.A., AXIA Ventures Group Ltd., National Bank of Greece S.A. and Piraeus Bank S.A. acted as Placement Coordinators, and Ambrosia Capital Hellas Single Member Investment Services S.A., Euroxx Securities S.A., Optima bank S.A. and Pantelakis Securities S.A. acted as Placement Agents.

In connection with the Institutional Offering, Goldman Sachs Bank Europe SE and Morgan Stanley Europe SE acted as Joint Global Coordinators and Joint Bookrunners, Eurobank S.A., Alpha Bank S.A., AXIA Ventures Group Ltd., National Bank of Greece S.A. and Piraeus Bank S.A. acted as Co-Bookrunners, and Ambrosia Capital Hellas Single Member Investment Services S.A., Euroxx Securities S.A., Optima bank S.A. and Pantelakis Securities S.A. acted as Co-Managers.

4. The Combined Offering period ended on 18 June 2026.
5. Excluding the participation of P.H.C. A.D.M.I.E. (IPTO) S.A. ("**DES ADMIE**"), the Company's majority shareholder, and Capital World Investors, an investment division of Capital Group (the "**Cornerstone Investor**"), the total valid demand at the Offer Price expressed by investors who participated in the Combined Offering amounted to 780,716,488 shares, corresponding to an amount of €3,162 million (based on the Offer Price), thus 16.7 times the target amount of €189 million set by the Company.
6. Including the participation of DES ADMIE and the Cornerstone Investor, the total valid demand at the Offer Price expressed by investors who participated in the Combined Offering amounted to 864,902,004 shares, corresponding to an amount of €3,503 million (based on the Offer Price), thus 6.6 times the target amount of €530 million set by the Company.

In particular, taking into account only the valid subscriptions of the Combined Offering:

i) the total demand expressed in the Greek Public Offering amounted to 172,566,626 shares, corresponding to an amount of €698.9 million, and is broken down as follows:

- a) Retail Investors requested to subscribe for 81,488,323 New Shares, corresponding to an amount of €330.0 million (based on the Offer Price),
- b) Qualified Investors requested to subscribe for 91,078,303 New Shares, corresponding to an amount of €368.9 million (based on the Offer Price),

ii) The total demand expressed in the Institutional Offering amounted to 692,335,378 shares and corresponds to an amount of €2.8 billion (based on the Offer Price).

7. In connection with the Institutional Offering, (i) 66,901,565 New Shares, corresponding to 51.12% of the New Shares, were allocated to the DES ADMIE at the Offer Price and (ii) 17,283,951 New Shares, corresponding to 13.21% of the New Shares, were allocated to Capital World Investors, an investment division of Capital Group, at the Offer Price.
8. The New Shares were ultimately allocated between the Greek Public Offering and the Institutional Offering as follows:
 - (i) 26,465,455 New Shares (corresponding to approximately 20% of the total New Shares) were allocated to Retail Investors and Qualified Investors who participated in the Greek Public Offering. Existing shareholders at the Record Date who participated in the Greek Public Offering were entitled to Priority Allocation.
 - (ii) 104,398,742 New Shares (corresponding to approximately 80% of the total New Shares) were allocated to investors who participated in the Institutional Offering.

Existing shareholders who participated in the Institutional Offering were not entitled to Priority Allocation. Existing shareholders who participated in both the Greek Public Offering and the Institutional Offering were not

entitled to the Priority Allocation Right in the Greek Public Offering.

9. The 26,465,455 New Shares ultimately allocated in the Greek Public Offering, representing approximately 20% of the New Shares (the “**Greek Public Offering New Shares**”), were allocated to Priority Investors, based on the valid demand expressed at the Offer Price and in accordance with the resolution of the Company’s Board of Directors dated 23.06.2026 and as set out in the document prepared in accordance with Annex IX to the the Regulation dated 16.06.2026 (the “**Document**”).

It is further noted that 14,512,555 Greek Public Offering New Shares, i.e. c. 54.8% of the Greek Public Offering New Shares, were allocated to Qualified Investors and 11,952,900 Greek Public Offering New Shares, i.e. c.45.2% of the Greek Public Offering New Shares, to Retail Investors.

10. As a result of the above, pursuant to the resolution of the Company’s Board of Directors dated 23.06.2026, the timely and full payment of the total amount of the Share Capital Increase was certified, in accordance with article 20 of Law 4548/2018.
11. As a result of the above, the Company’s nominal share capital was increased by €277,432,097.64 through the issuance of the New Shares, and the difference between the nominal value of the New Shares and the Offer Price amounting to €252,567,900.21 will be credited to the Company’s “Share premium” account.

Consequently, the Company’s nominal share capital amounts to €769,272,097.64, divided into 362,864,197 ordinary, registered, voting shares, with a nominal value of €2.12 each.

12. The Placement Coordinators and the Placement Agents did not undertake any commitment to underwrite any unsubscribed New Shares nor did they submit subscription applications in the Greek Public Offering for their own account, with the exception of Optima bank which was allocated 124,663 New Shares.
13. The Company’s total gross proceeds raised from the Combined Offering amount to approximately €530 million (i.e., 130,864,197 New Shares at the Offer Price).
14. The net proceeds raised from the Combined Offering, after deducting estimated issuance expenses of approximately €20 million (after VAT), amounted to €510 million and will be used by the Company to fund the Company’s pro rata participation in the share capital increase of Independent Power Transmission Operator (IPTO) S.A.
15. The New Shares are expected to be credited to the securities accounts of the beneficiaries on 23.06.2026 and trading on Euronext Athens is expected to commence on 24.06.2026.
16. For further information and clarifications, shareholders may contact:

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Athens, 23 June 2026

Disclaimer

This announcement constitutes a public disclosure of inside information by the Company under Article 17(1) of Regulation (EU) No 596/2014 (“MAR Regulation”) and contains information that falls within the meaning of inside information for the purposes of Article 7 of the MAR Regulation. For the purposes of the MAR Regulation and Article 2 of the Commission Implementing Regulation (EU) 2016/1055, the person responsible for publishing this announcement on behalf of the Company is Ms. Eleni Moustakidou, Head of Investor Relations (Dyrrachiou 89 & Kifisou, 104 43, Athens, contact number: +30 210 3636936 and email ir@admieholding.gr).

There can be no assurance that the Combined Offering will be completed or, if completed, as to the terms on which it will be completed.

This announcement does not constitute an offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities, including the New Shares, in any jurisdiction in which such offer or solicitation is unlawful. The New Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this announcement are not being, and should not be, distributed in or sent into the United States.

Subject to certain exceptions, the New Shares may not be offered or sold in Australia, Canada, South Africa or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, South Africa or Japan. The securities referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, South Africa or Japan.

In the European Economic Area (the “EEA”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation. This announcement is not a prospectus for the purposes of the Prospectus Regulation and is not intended and shall not constitute a public offer or advertisement of securities or an invitation to make offers to purchase any securities within the meaning of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the New Shares in any Member State of the European Economic Area (each, a “Relevant Member State”), including Greece, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the New Shares. Accordingly, any person making or intending to make any offer in that Relevant Member State, other than in Greece, of the New Shares may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Company nor any of the managers have authorized, nor do they authorize, the making of any offer of the shares through any financial intermediary, other than offers made by the managers, which constitute the final placement of the shares contemplated in this document. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any managers to publish a prospectus for such offer.

In the United Kingdom (“UK”), this announcement is directed only at persons in the UK that are “qualified investors” within the meaning of Paragraph 15, Part 1, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024/105 (the “UK POATR”), (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) who are persons falling within Article 49(2)(a) to (d) of the Order, and/or (iii) to whom such investment or investment activity may otherwise lawfully be communicated (all such persons together being referred to as “Relevant Persons”). This announcement has been prepared on the basis that any offer of the New Shares in the UK will be made pursuant to an exemption under the UK POATR from the prohibition on public offers in the UK. Accordingly, any person making or intending to make any offer in the UK of the New Shares may only do so in circumstances in which the offer falls within an exemption from the prohibition on public offers in Part 1 of Schedule 1 to the UK POATR. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in the UK in circumstances in which an obligation may arise for the Company or any managers to publish a prospectus for such offer.

Persons who are not “qualified investors” in the EEA or Relevant Persons in the UK should not act or rely on this announcement or any of its contents.

Each of the Managers in the Institutional Offering is acting exclusively for the Company and no one else in connection with the Institutional Offering and will not regard any other person as its client in relation to the Institutional Offering. None of the Managers will be responsible to anyone other than the Company for providing the protections afforded to its clients or for providing advice in connection with the Institutional Offering or any matter referred to in this announcement. None of the Managers in the Institutional Offering accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to the accuracy, completeness or fairness of the information in this announcement or any other information relating to the Company, the offering or the securities referred to herein.

Solely for the purposes of the MiFID II product governance requirements, the New Shares offered in the Institutional Offering have been subject to a product approval process, which determined that the New Shares offered in the Institutional Offering are compatible with an end target market of retail investors, professional clients and eligible counterparties, and eligible for distribution through all distribution channels permitted by MiFID II. Notwithstanding the target market assessment, the Managers will only procure investors in the Institutional Offering who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II. Any person subsequently offering, selling or recommending the securities should take into consideration the target market assessment; however, any distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the securities and determining appropriate distribution channels.