



A. 89 Dyrachiou and Kifisou str., 104 43, Athens, Greece

T. (+30) 210 3636936

E. [office@admieholding.gr](mailto:office@admieholding.gr)

[www.admieholding.gr](http://www.admieholding.gr)

Registration Number: 141287501000

## Announcement – Regulated information

Athens, June 23, 2026

### IMPORTANT NOTICE – DISCLAIMER

**THIS ANNOUNCEMENT IS NOT ADDRESSED TO, AND IS NOT INTENDED TO BE PUBLISHED OR DISTRIBUTED, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, SOUTH AFRICA OR JAPAN.**

**ANNOUNCEMENT REGARDING (1) THE ADMISSION TO TRADING ON THE REGULATED MARKET OF EURONEXT ATHENS OF 130,864,197 NEW ORDINARY REGISTERED VOTING DEMATERIALIZED SHARES WITH A NOMINAL VALUE OF €2.12 EACH OF ADMIE (IPTO) HOLDING S.A. ISSUED PURSUANT TO A SHARE CAPITAL INCREASE THROUGH PAYMENT IN CASH AND WITH ABOLITION OF THE PREEMPTION RIGHTS OF THE EXISTING SHAREHOLDERS AND (2) USE OF PROCEEDS.**

ADMIE (IPTO) HOLDING S.A. (the “**Company**”), announces the commencement of trading on the Regulated Market of Euronext Athens as of June 24, 2026, of 130,864,197 new ordinary registered voting dematerialized shares of the Company of nominal value €2.12 each (the “**New Shares**”), issued pursuant to a share capital increase through payment in cash and the abolition of the preemption rights of the Company’s existing shareholders, through (i) a public offering in Greece (the “**Greek Public Offering**”), in accordance with 1(4)(db) and Article 1(5)(ba) of Regulation (EU) 2017/1129, as in force (the “**Prospectus Regulation**”); and (ii) a private placement outside Greece, pursuant to the applicable exemptions from the obligation to publish or use a prospectus across borders, as provided for in the Prospectus Regulation and/or other provisions of national law of the relevant jurisdictions, including in the United States of America pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act (the “**Institutional Offering**” and together with the Greek Public Offering, the “**Combined Offering**”), as resolved by the Board of Directors of the Company on June 15, 2026 pursuant to the authorization granted to it by virtue of the resolution dated June 11, 2026 of the Extraordinary General Meeting of the shareholders of the Company and pursuant to the resolution of the Board of Directors of the Company dated 23 June 2026 (the “**Share Capital Increase**”).

Following the Share Capital Increase, the share capital of the Company amounts at €769,272,097.64, divided into 362,864,197 common, registered, voting, dematerialized shares, with a nominal value of €2.12 each. Pursuant to its resolution dated June 23, 2026, the Board of Directors of the Company certified the full payment of the amount of the Share Capital Increase.

On June 23, 2026, Euronext Athens approved the admission to trading of the New Shares on the Regulated Market of Euronext Athens.

The New Shares will have been credited to the share and the securities accounts of the

shareholders which are held in the Dematerialized Securities System (D.S.S.) prior to the date of commencement of their trading.

Out of the €530 million of total funds raised through the Share Capital Increase, €510 million will be used to fund the Company's *pro rata* participation in the €1.0 billion share capital increase of Independent Power Transmission Operator S.A. (IPTO), as further described in the Company's document pursuant to Annex IX to the Prospectus Regulation dated June 16, 2026. The remaining funds raised are expected to be used to cover issuance fees, costs and other expenses in connection with the Combined Offering and the Share Capital Increase.

For further information please contact the Investor Relations Office (tel. +30 210 3636936 or email: [ir@admieholding.gr](mailto:ir@admieholding.gr)).

This announcement may be accessed on the website of ADMIE (IPTO) Holding S.A ([www.admieholding.gr](http://www.admieholding.gr)) at the "Investor Relations" section.

## IMPORTANT NOTICE – DISCLAIMER

THIS ANNOUNCEMENT CONSTITUTES A PUBLIC DISCLOSURE OF INSIDE INFORMATION BY THE COMPANY UNDER ARTICLE 17(1) OF REGULATION (EU) NO 596/2014 (“MAR REGULATION”) AND CONTAINS INFORMATION THAT FALLS WITHIN THE MEANING OF INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MAR REGULATION. FOR THE PURPOSES OF THE MAR REGULATION AND ARTICLE 2 OF THE COMMISSION IMPLEMENTING REGULATION (EU) 2016/1055, THE PERSON RESPONSIBLE FOR PUBLISHING THIS ANNOUNCEMENT ON BEHALF OF THE COMPANY IS MS. ELENI MOUSTAKIDOU, HEAD OF INVESTOR RELATIONS (DYRRACHIOU 89 & KIFISOU, 104 43, ATHENS, CONTACT NUMBER: +30 210 3636936 AND EMAIL IR@ADMIEHOLDING.GR).

THERE CAN BE NO ASSURANCE THAT THE COMBINED OFFERING WILL BE COMPLETED OR, IF COMPLETED, AS TO THE TERMS ON WHICH IT WILL BE COMPLETED.

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO SELL OR ISSUE, OR ANY SOLICITATION OF AN OFFER TO PURCHASE OR SUBSCRIBE FOR, ANY SECURITIES, INCLUDING THE NEW SHARES, IN ANY JURISDICTION IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. THE NEW SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”), AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION UNDER THE U.S. SECURITIES ACT OR AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT. ANY PUBLIC OFFERING OF SECURITIES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT WILL CONTAIN DETAILED INFORMATION ABOUT THE COMPANY AND ITS MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. COPIES OF THIS ANNOUNCEMENT ARE NOT BEING, AND SHOULD NOT BE, DISTRIBUTED IN OR SENT INTO THE UNITED STATES.

SUBJECT TO CERTAIN EXCEPTIONS, THE NEW SHARES MAY NOT BE OFFERED OR SOLD IN AUSTRALIA, CANADA, SOUTH AFRICA OR JAPAN OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY NATIONAL, RESIDENT OR CITIZEN OF AUSTRALIA, CANADA, SOUTH AFRICA OR JAPAN. THE SECURITIES REFERRED TO HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR UNDER THE APPLICABLE SECURITIES LAWS OF AUSTRALIA, CANADA, SOUTH AFRICA OR JAPAN.

IN THE EUROPEAN ECONOMIC AREA (THE “EEA”), THIS ANNOUNCEMENT IS DIRECTED ONLY AT PERSONS WHO ARE “QUALIFIED INVESTORS” WITHIN THE MEANING OF ARTICLE 2(E) OF THE PROSPECTUS REGULATION. THIS ANNOUNCEMENT IS NOT A PROSPECTUS FOR THE PURPOSES OF THE PROSPECTUS REGULATION AND IS NOT INTENDED AND SHALL NOT CONSTITUTE A PUBLIC OFFER OR ADVERTISEMENT OF SECURITIES OR AN INVITATION TO MAKE OFFERS TO PURCHASE ANY SECURITIES WITHIN THE MEANING OF THE PROSPECTUS REGULATION. THIS ANNOUNCEMENT HAS BEEN

PREPARED ON THE BASIS THAT ANY OFFER OF THE NEW SHARES IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA (EACH, A “RELEVANT MEMBER STATE”), INCLUDING GREECE, WILL BE MADE PURSUANT TO AN EXEMPTION UNDER THE PROSPECTUS REGULATION FROM THE REQUIREMENT TO PUBLISH A PROSPECTUS FOR OFFERS OF THE NEW SHARES. ACCORDINGLY, ANY PERSON MAKING OR INTENDING TO MAKE ANY OFFER IN THAT RELEVANT MEMBER STATE, OTHER THAN IN GREECE, OF THE NEW SHARES MAY ONLY DO SO IN CIRCUMSTANCES IN WHICH NO OBLIGATION ARISES FOR THE COMPANY OR ANY OF THE MANAGERS TO PUBLISH A PROSPECTUS PURSUANT TO ARTICLE 3 OF THE PROSPECTUS REGULATION OR SUPPLEMENT A PROSPECTUS PURSUANT TO ARTICLE 23 OF THE PROSPECTUS REGULATION, IN EACH CASE, IN RELATION TO SUCH OFFER. NEITHER THE COMPANY NOR ANY OF THE MANAGERS HAVE AUTHORISED, NOR DO THEY AUTHORISE, THE MAKING OF ANY OFFER OF THE SHARES THROUGH ANY FINANCIAL INTERMEDIARY, OTHER THAN OFFERS MADE BY THE MANAGERS, WHICH CONSTITUTE THE FINAL PLACEMENT OF THE SHARES CONTEMPLATED IN THIS DOCUMENT. NEITHER THE COMPANY NOR THE MANAGERS HAVE AUTHORIZED, NOR DO THEY AUTHORIZE, THE MAKING OF ANY OFFER OF SECURITIES IN CIRCUMSTANCES IN WHICH AN OBLIGATION ARISES FOR THE COMPANY OR ANY MANAGERS TO PUBLISH A PROSPECTUS FOR SUCH OFFER.

IN THE UNITED KINGDOM (“UK”), THIS ANNOUNCEMENT IS DIRECTED ONLY AT PERSONS IN THE UK THAT ARE “QUALIFIED INVESTORS” WITHIN THE MEANING OF PARAGRAPH 15, PART 1, SCHEDULE 1 OF THE PUBLIC OFFERS AND ADMISSIONS TO TRADING REGULATIONS 2024/105 (THE “UK POATR”), (I) WHO HAVE PROFESSIONAL EXPERIENCE IN MATTERS RELATING TO INVESTMENTS FALLING WITHIN ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005, AS AMENDED (THE “ORDER”), (II) WHO ARE PERSONS FALLING WITHIN ARTICLE 49(2)(A) TO (D) OF THE ORDER, AND/OR (III) TO WHOM SUCH INVESTMENT OR INVESTMENT ACTIVITY MAY OTHERWISE LAWFULLY BE COMMUNICATED (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS “RELEVANT PERSONS”). THIS ANNOUNCEMENT HAS BEEN PREPARED ON THE BASIS THAT ANY OFFER OF THE NEW SHARES IN THE UK WILL BE MADE PURSUANT TO AN EXEMPTION UNDER THE UK POATR FROM THE PROHIBITION ON PUBLIC OFFERS IN THE UK. ACCORDINGLY, ANY PERSON MAKING OR INTENDING TO MAKE ANY OFFER IN THE UK OF THE NEW SHARES MAY ONLY DO SO IN CIRCUMSTANCES IN WHICH THE OFFER FALLS WITHIN AN EXEMPTION FROM THE PROHIBITION ON PUBLIC OFFERS IN PART 1 OF SCHEDULE 1 TO THE UK POATR. NEITHER THE COMPANY NOR THE MANAGERS HAVE AUTHORIZED, NOR DO THEY AUTHORIZE, THE MAKING OF ANY OFFER OF SECURITIES IN THE UK IN CIRCUMSTANCES IN WHICH AN OBLIGATION MAY ARISE FOR THE COMPANY OR ANY MANAGERS TO PUBLISH A PROSPECTUS FOR SUCH OFFER.

PERSONS WHO ARE NOT “QUALIFIED INVESTORS” IN THE EEA OR RELEVANT PERSONS IN THE UK SHOULD NOT ACT OR RELY ON THIS ANNOUNCEMENT OR ANY OF ITS CONTENTS.

EACH OF THE MANAGERS IN THE INSTITUTIONAL OFFERING IS ACTING

EXCLUSIVELY FOR THE COMPANY AND NO ONE ELSE IN CONNECTION WITH THE INSTITUTIONAL OFFERING AND WILL NOT REGARD ANY OTHER PERSON AS ITS CLIENT IN RELATION TO THE INSTITUTIONAL OFFERING. NONE OF THE MANAGERS WILL BE RESPONSIBLE TO ANYONE OTHER THAN THE COMPANY FOR PROVIDING THE PROTECTIONS AFFORDED TO ITS CLIENTS OR FOR PROVIDING ADVICE IN CONNECTION WITH THE INSTITUTIONAL OFFERING OR ANY MATTER REFERRED TO IN THIS ANNOUNCEMENT. NONE OF THE MANAGERS IN THE INSTITUTIONAL OFFERING ACCEPTS ANY RESPONSIBILITY OR LIABILITY WHATSOEVER FOR, OR MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, COMPLETENESS OR FAIRNESS OF THE INFORMATION IN THIS ANNOUNCEMENT OR ANY OTHER INFORMATION RELATING TO THE COMPANY, THE OFFERING OR THE SECURITIES REFERRED TO HEREIN.

SOLELY FOR THE PURPOSES OF THE MIFID II PRODUCT GOVERNANCE REQUIREMENTS, THE NEW SHARES OFFERED IN THE INSTITUTIONAL OFFERING HAVE BEEN SUBJECT TO A PRODUCT APPROVAL PROCESS, WHICH DETERMINED THAT THE NEW SHARES OFFERED IN THE INSTITUTIONAL OFFERING ARE COMPATIBLE WITH AN END TARGET MARKET OF RETAIL INVESTORS, PROFESSIONAL CLIENTS AND ELIGIBLE COUNTERPARTIES, AND ELIGIBLE FOR DISTRIBUTION THROUGH ALL DISTRIBUTION CHANNELS PERMITTED BY MIFID II. NOTWITHSTANDING THE TARGET MARKET ASSESSMENT, THE MANAGERS WILL ONLY PROCURE INVESTORS IN THE INSTITUTIONAL OFFERING WHO MEET THE CRITERIA OF PROFESSIONAL CLIENTS AND ELIGIBLE COUNTERPARTIES, EACH AS DEFINED IN MIFID II. ANY PERSON SUBSEQUENTLY OFFERING, SELLING OR RECOMMENDING THE SECURITIES SHOULD TAKE INTO CONSIDERATION THE TARGET MARKET ASSESSMENT; HOWEVER, ANY DISTRIBUTOR SUBJECT TO MIFID II IS RESPONSIBLE FOR UNDERTAKING ITS OWN TARGET MARKET ASSESSMENT IN RESPECT OF THE SECURITIES AND DETERMINING APPROPRIATE DISTRIBUTION CHANNELS.