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ADMIE (IPTO) HOLDING S.A.

Athens, June 16, 2026

Press Release

**ADMIE (IPTO) HOLDING (“ADMIE Holding” or the “Company”) launches
a combined offering of new ordinary, registered voting shares of nominal
value of €2.12 each, in the context of its share capital increase with maximum offering
price of €4.17 per share in cash, aiming to raise proceeds of up to €530 million**

ADMIE Holding is launching a combined offering of new ordinary voting shares, each having a nominal value of €2.12 (the “**Offer Shares**”), at an offering price that will not be higher than €4.17 per Offer Share, aiming to raise proceeds of up to €530 million, in the context of its share capital increase (all the above together, the “**Share Capital Increase**”).

The Offer Shares will be offered in a combined offering:

- (a) in Greece to retail investors and qualified investors in a public offering (the “**Greek Public Offering**”) within the meaning of Article 2(d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, as amended (the “**Prospectus Regulation**”), pursuant to a disclosure document prepared in accordance with Article 1(4)(db) and Article 1(5)(ba) of the Prospectus Regulation, the applicable provisions of Law 4706/2020 and the relevant executive decisions of the Board of Directors of the Hellenic Capital Market Commission, and
- (b) outside Greece, to qualified, institutional and other eligible investors, through a private placement using the international book-building process, in reliance

on one or more exemptions from the obligation to publish or use a prospectus across borders, as provided for in the Prospectus Regulation and/or other provisions of national law of the relevant jurisdictions, including in the United States of America pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act (the “**Institutional Offering**”, together with the Greek Public Offering, the “**Combined Offering**”).

The maximum offering price for which the Offer Shares are being offered in the Combined Offering, is €4.17 per Offer Share (the “**Maximum Offering Price**”). The final offering price (the “**Offering Price**”) for each Offer Share is expected to be determined after the close of the Book-Building Period (as defined below).

P.H.C. A.D.M.I.E. (IPTO) S.A. (“**DES ADMIE S.A.**”), an entity controlled by the Hellenic Republic, has committed to subscribe for Offer Shares at the final offering price for the Offered Shares (the “**Offering Price**”), *pro rata* to its existing participation in the share capital of the Company, and the Company intends to allocate to DES ADMIE S.A., Institutional Offer Shares (as defined below) at the Offering Price (the “**DES ADMIE New Shares**”), so that, immediately after the completion of the Combined Offering and the Share Capital Increase, DES ADMIE S.A. will continue to hold at least 51.12% of the total outstanding share capital of the Company. DES ADMIE S.A. has also communicated to the Company that it has obtained the necessary approvals and has available funding sources, and has committed to subscribe for such number of unsubscribed Offer Shares as may be required to ensure that the aggregate net proceeds of the Combined Offering amount to no less than €510.0 million and that the expenses thereof will be fully covered.

ADMIE Holding has also entered into an agreement with Capital World Investors, an investment division of Capital Group (the “**Cornerstone Investor**”), pursuant to which the Cornerstone Investor agreed to acquire, as part of the Institutional Offering and subject to certain terms and conditions, an aggregate number of Institutional Offer Shares (the “**Cornerstone Shares**”) representing a total purchase price of €70.0 million (without exceeding a total purchase price of €70.0 million).

The allocation of the Offer Shares (excluding the DES ADMIE New Shares) has been initially split between the Greek Public Offering and the Institutional Offering as follows: (i) 85% of the Offer Shares (excluding the DES ADMIE New Shares) will be allocated to the Institutional Offering (together with the DES ADMIE New Shares, the “**International Offer Shares**”); and (ii) 15% of the Offer Shares (excluding the DES ADMIE New Shares) will be allocated to

investors participating in the Greek Public Offering (“**Greek Public Offer Shares**”).

In connection with the Institutional Offering, Goldman Sachs Bank Europe SE and Morgan Stanley Europe SE will act as Joint Global Coordinators and Joint Bookrunners (the “**Joint Global Coordinators**”), Eurobank S.A., Alpha Bank S.A., AXIA Ventures Group Ltd., National Bank of Greece S.A. and Piraeus Bank S.A. will act as Co-Bookrunners and Ambrosia Capital Hellas Single Member Investment Services S.A., Euroxx Securities S.A., Optima bank S.A. and Pantelakis Securities S.A. will act as Co-Managers (together, the “**Managers**”).

In connection with the Greek Public Offering, Eurobank S.A. will act as Issue Adviser, Eurobank S.A., Alpha Bank S.A., AXIA Ventures Group Ltd., National Bank of Greece S.A. and Piraeus Bank S.A., will act as Placement Coordinators and Ambrosia Capital Hellas Single Member Investment Services S.A., Euroxx Securities S.A., Optima bank S.A. and Pantelakis Securities S.A. will act as Placement Agents.

The offer period for the Institutional Offering (the “**Institutional Book-Building Period**”) will commence at 8:00 a.m. London time on June 16, 2026 and close at 2:00 p.m. London time on June 18, 2026 and will run in parallel with the offer period for the Greek Public Offering (the “**Greek Offer Period**” and, together with the Institutional Book-Building Period, the “**Book-Building Period**”).

The final offering price, the actual number of the Offer Shares and the final split of Institutional Offer Shares and Greek Public Offer Shares will be determined, at the discretion of the Company, in consultation with the Joint Global Coordinators, upon completion of the book-building process, based on the demand expressed in each part of the Combined Offering, without prejudice to the implementation of the preferential allocation mechanism described below.

At any time during the Book-Building Period, the Company may establish a price range or a price point guidance (which will not be higher than the Maximum Offering Price), in which case the Company will duly and timely inform investors pursuant to a regulatory announcement that will also be posted on the websites of the Company and Euronext Athens. The Offering Price may be set at or below, but not above, the Maximum Offering Price.

Eligible holders of the Company’s existing shares at the closing of their trading on June 15, 2026 participating in the Greek Public Offering through the electronic book-building system of Euronext Athens will be entitled to a priority allocation of the Greek Public Offer Shares allocated in the Greek Public Offering, which will be proportionate to the shareholding participation of each such priority investor in the Company (the “**Preferential Allocation**”). Allocation of the Offer Shares in the Institutional Offering will be made at the discretion of the Company, which may apply priority allocation criteria based on, among other factors,

investors' behavior, trading activity and commitment to the Company.

For more details, please refer to the announcement dated May 21, 2026 "Share Capital Increase to fund the pro rata participation in the IPTO Share Capital Increase aimed to support the implementation of IPTO's 2026-2029 Strategic Plan" available at <https://admieholding.gr/en/announcement-type/stock-market-news> and the announcement dated June 16, 2026 "Share Capital Increase" available at <https://admieholding.gr/en/share-capital-increase-2026/>.

For further information please contact the Investor Relations Office (tel. +30 210 3636936 or email: ir@admieholding.gr).

This announcement may be accessed on the website of ADMIE (IPTO) Holding S.A. (www.admieholding.gr) at the "Investor Relations" section.

About ADMIE (IPTO) Holding S.A.

ADMIE (IPTO) Holding S.A. is a holding company, incorporated on February 1, 2017 and listed on Euronext Athens since June 19, 2017. The Company's sole material asset consists of its 51% participation in Independent Power Transmission Operator (IPTO) S.A. ("IPTO"), the owner and operator of the Hellenic Electricity Transmission System. The statutory purpose of the Company is to promote IPTO's operations by participating in the appointment of IPTO's key administrative officers, cooperating with IPTO's other shareholders and communicating IPTO's operations to the Company's own shareholders, as well as to the wider investing public.

As of the date of this announcement, the Company's share capital amounts to €491,840,000, divided into 232,000,000 ordinary shares with a par value of €2.12 each, listed on the Main Market of the Regulated Securities Market of Euronext Athens under the symbol "ADMIE" (ISIN: GRS518003009).

Disclaimer

This announcement constitutes a public disclosure of inside information by the Company under Article 17(1) of Regulation (EU) No 596/2014 (“MAR Regulation”) and contains information that falls within the meaning of inside information for the purposes of Article 7 of the MAR Regulation. For the purposes of the MAR Regulation and Article 2 of the Commission Implementing Regulation (EU) 2016/1055, the person responsible for publishing this announcement on behalf of the Company is Ms. Eleni Moustakidou, Head of Investor Relations (Dyrrachiou 89 & Kifisou, 104 43, Athens, contact number: +30 210 3636936 and email ir@admieholding.gr).

There can be no assurance that the Combined Offering will be completed or, if completed, as to the terms on which it will be completed.

This announcement does not constitute an offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities, including the Offer Shares, in any jurisdiction in which such offer or solicitation is unlawful. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this announcement are not being, and should not be, distributed in or sent into the United States.

Subject to certain exceptions, the Offer Shares may not be offered or sold in Australia, Canada, South Africa or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, South Africa or Japan. The securities referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, South Africa or Japan.

In the European Economic Area (the “EEA”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation. This announcement is not a prospectus for the purposes of the Prospectus Regulation and is not intended and shall not constitute a public offer or advertisement of securities or an invitation to make offers to purchase any securities within the meaning of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the Offer Shares in any Member State of the European Economic Area (each, a “Relevant Member State”), including Greece, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Offer Shares. Accordingly, any person making or intending to make any offer in that Relevant Member State, other than in Greece, of the Offer Shares may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Company nor any of the managers have authorised, nor do they authorise, the making of any offer of the shares through any financial intermediary, other than offers made by the managers, which constitute the final placement of the shares contemplated in this document. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any managers to publish a prospectus for such offer.

In the United Kingdom (“UK”), this announcement is directed only at persons in the UK that are “qualified investors” within the meaning of Paragraph 15, Part 1, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024/105 (the “UK POATR”), (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) who are persons falling within Article 49(2)(a) to (d) of the Order, and/or (iii) to whom such investment or investment activity may otherwise lawfully be communicated (all such persons together being referred to as “Relevant Persons”). This announcement has been prepared on the basis that any offer of the Offer Shares in the UK will be made pursuant to an exemption under the UK POATR from the prohibition on public offers in the UK. Accordingly, any person making or intending to make any offer in the UK of the Offer Shares may only do so in circumstances in which the offer falls within an exemption from the prohibition on public offers in Part 1 of Schedule 1 to the UK POATR. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in the UK in circumstances in which an obligation may arise for the Company or any managers to publish a prospectus for such offer.

Persons who are not “qualified investors” in the EEA or Relevant Persons in the UK should not act or rely on this announcement or any of its contents.

Each of the Managers in the Institutional Offering is acting exclusively for the Company and no one else in connection with the Institutional Offering and will not regard any other person as its client in relation to the Institutional Offering. None of the Managers will be responsible to anyone other than the Company for providing the protections afforded to its clients or for providing advice in connection with the Institutional Offering or any matter referred to in this announcement.

None of the Managers in the Institutional Offering accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to the accuracy, completeness or fairness of the information in this announcement or any other information relating to the Company, the offering or the securities referred to herein.

Solely for the purposes of the MiFID II product governance requirements, the Offer Shares to be offered in the Institutional Offering have been subject to a product approval process, which determined that the Offer Shares to be offered in the Institutional Offering are compatible with an end target market of retail investors, professional clients and eligible counterparties, and eligible for distribution through all distribution channels permitted by MiFID II. Notwithstanding the target market assessment, the Managers will only procure investors in the Institutional Offering who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II. Any person subsequently offering, selling or recommending the securities should take into consideration the target market assessment; however, any distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the securities and determining appropriate distribution channels.