

IMPORTANT NOTICE – DISCLAIMER

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ADMIE (IPTO) Holding S.A.

ANNOUNCEMENT OF AVAILABILITY OF THE DOCUMENT UNDER ANNEX IX TO REGULATION (EU) 2017/1129 (the “Document” and the “Regulation”, respectively)

The Document was prepared pursuant to articles 1(4)(db) and 1(5)(ba) and in accordance with the requirements of Annex IX to the Regulation for the purpose of (a) the public offering, with the abolition of the pre-emptive rights of existing shareholders, in Greece of up to 250,000,000 new, ordinary, dematerialized, registered voting shares with a nominal value of €2.12 each, to be issued by “ADMIE (IPTO) Holding S.A.” (“**ADMIE Holding**” or the “**Company**” or the “**Issuer**”) and (b) the admission of the New Shares (as defined below) to trading on the Main Market of the Regulated Market of Euronext Athens (“**Euronext Athens**” and the “**Admission**”, respectively).

Specifically, based on its resolution dated 15.06.2026, the Board of Directors of the Company, pursuant to the authorization granted to it by the resolution dated 11.06.2026 of the Extraordinary General Meeting (the “**EGM**”) of the shareholders of the Company (the “**Shareholders**”), approved, among other things, the increase of the Company’s share capital by an amount of up to €530,000,000 payable in cash, through the issuance of up to 250,000,000 new ordinary, dematerialized, registered voting shares with a nominal value of €2.12 each (the “**New Shares**”), with the aim of raising €530,000,000 at a maximum offer price of €4.17 per New Share (the “**Maximum Offer Price**”), being the closing market price of 15.06.2026, with abolition of the pre-emptive rights of the Company’s existing shareholders, in accordance with Article 27 para. 1 of Law 4548/2018 and the above decision of the EGM and with the possibility of partial subscription pursuant to Article 28 of Law 4548/2018 (the “**Share Capital Increase**”). The final number of New Shares will be equal to the quotient of the total amount ultimately raised through the Share Capital Increase divided by the Offer Price, and the final nominal amount of the Share Capital Increase will be equal to the product of the final number of New Shares multiplied by their nominal value (i.e., €2.12 per New Share).

The New Shares will be offered:

(a) in Greece, to retail investors and qualified investors within the meaning of article 2(e) of the Regulation by way of a public offering within the meaning of article 2(d) of the Regulation and in accordance with Annex IX to the Regulation, the applicable provisions of Law 4706/2020 and the relevant implementing decisions of the Stock Markets Steering Committee of Euronext Athens and the Board of Directors of the Hellenic Capital Market Commission (the “**Greek Public Offering**”), with a priority allocation right for New Shares to existing Shareholders as at

the close of trading of the Company's existing ordinary shares on 15.06.2026 (the “**Record Date**”), based on the Company’s electronic shareholders’ record kept with Euronext Securities Athens S.A. (the “**Euronext Securities Athens**”) (for this purpose, such shareholders being hereinafter referred to as the “**Priority Investors**”), depending on their percentage participation in the Company’s share capital as at the Record Date, so as to maintain at least their existing level of participation in the Company following the completion of the Combined Offering and the Share Capital Increase (the “**Preferential Allocation**”), provided that they participate in the Greek Public Offering (the “**Preferential Allocation Right**”); and

(ii) outside Greece, to qualified institutional and other eligible investors, by means of a private placement through an international bookbuilding process, pursuant to one or more exemptions from the obligation to publish a prospectus or to passport a prospectus under the Regulation or/and under other applicable provisions of the national laws of the relevant jurisdictions in which the offering is made, including in the United States of America pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act (the “**International Offering**” and, together with the Greek Public Offering, the “**Combined Offering**”).

Information regarding the process to be followed for investors to participate in the Greek Public Offering is set out in Section XI. “Terms and Conditions of the Greek Public Offering” of the Document.

Below is the expected timetable for the Greek Public Offering and the Admission:

Date	Event
15.06.2026 (at the close of daily trading of the Company’s Shares in Euronext Athens)	Record Date for the Preferential Allocation Right
16.06.2026	Submission of Document to the Hellenic Capital Markets Commission
16.06.2026	Publication of the Document on Euronext Athens and on the websites of the Company, the Placement Coordinators and the Placement Agents
16.06.2026	Publication of the announcement for the invitation to the investing public and the commencement of the Greek Public Offering
16.06.2026	Commencement of the Greek Public Offering
18.06.2026	End of the Greek Public Offering
18.06.2026 (at the close of daily trading on Euronext Athens) or 19.06.2026	Determination of the Offer Price and publication of the relevant announcement on the Daily Statistical Bulletin of Euronext Athens and on the Issuer’s website

23.06.2026	Release of Retail Investors' funds and payment of the consideration for the allocated shares by the Qualified Investors
23.06.2026	Certification of the payment of the Share Capital Increase by the Board of Directors with a report by a certified auditor or audit firm
23.06.2026	Publication of an announcement regarding the outcome of the Combined Offering on the Daily Statistical Bulletin of Euronext Athens and on the Issuer's website
23.06.2026	Approval by the competent committee of Euronext Athens of the admission to trading of the New Shares
23.06.2026	Announcement of the date of commencement of trading of the New Shares on the Daily Statistical Bulletin of Euronext Athens and on the Issuer's website
24.06.2026	Commencement of trading of the New Shares

It is noted that the above timetable depends on a number of uncertain factors and may change. In such a case, the investing public will be informed by a relevant announcement on the Daily Statistical Bulletin of Euronext Athens and on the Company's website.

Further information on the Share Capital Increase and the Greek Public Offering is included in the Document, which does not constitute a prospectus within the meaning of the Regulation and, therefore, has not been reviewed and approved by the Hellenic Capital Market Commission.

The Document has been drawn up in accordance with article 1(4)(db) and article 1(5)(ba) of the Regulation and the requirements set out in Annex IX to the Regulation. The Document is available in electronic form on the following websites:

- Euronext Athens (<https://athens.euronext.com/el/market-data/informative-material>),
- Company (<https://admieholding.gr/el/afxisi-metochikou-kefalaiau/>),
- EUROBANK S.A. (<https://www.eurobank.gr/el/omilos/enimerosipenduton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>),
- ALPHA BANK S.A. (<https://www.alpha.gr/el/idiotes/ependuseis/metoxes-kairimatistirio/enimerotika-deltia>),
- AXIA VENTURES GROUP LTD ([Prospectus - AXIA Ventures](#)),
- NATIONAL BANK OF GREECE S.A. (<https://www.nbg.gr/el/footer/enimerwtika-deltia>),
- PIRAEUS BANK S.A. (<https://www.piraeusgroup.gr/admieholding2026>),
- AMBROSIA CAPITAL HELLAS SINGLE-MEMBER INVESTMENT SERVICES S.A. (<https://ambrosiacapital.gr/admie-2026/>),
- EUROXX SECURITIES S.A. (<https://www.euroxx.gr/admie.html>),
- OPTIMA BANK S.A. (<https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>) and
- PANTELAKIS Securities S.A. (https://www.pantelakis.gr/pantelakis/services/admie_sci/).

For further information, please contact <mailto:ir@admieholding.gr> Ms. Eleni Moustakidou, Head of Investor Relations (89 Dyrhachiou & Kifisou Streets, 104 43 Athens, Greece, contact telephone: +30 210 3636936 and email: ir@admieholding.gr).

Athens, 16 June 2026

IMPORTANT NOTICE – DISCLAIMER

This announcement constitutes a public disclosure of inside information by the Company under Article 17(1) of Regulation (EU) No 596/2014 (“**MAR Regulation**”) and contains information that falls within the meaning of inside information for the purposes of Article 7 of the MAR Regulation and Article 2 of the Commission Implementing Regulation (EU) 2016/1055.

There can be no assurance that the Combined Offering will be completed or, if completed, as to the terms on which it will be completed.

This announcement does not constitute an offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities, including the Offer Shares, in any jurisdiction in which such offer or solicitation is unlawful. The Offer Shares have not been and will not be registered under the U.S. Securities Act and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act, and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this announcement are not being, and should not be, distributed in or sent into the United States.

Subject to certain exceptions, the Offer Shares may not be offered or sold in Australia, Canada, South Africa or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, South Africa or Japan. The securities referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, South Africa or Japan.

In the European Economic Area (the “**EEA**”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation. This announcement is not a prospectus for the purposes of the Prospectus Regulation and is not intended and shall not constitute a public offer or advertisement of securities or an invitation to make offers to purchase any securities within the meaning of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the Offer Shares in any Member State of the European Economic Area (each, a “**Relevant Member State**”), including Greece, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Offer Shares. Accordingly, any person making or intending to make any offer in that Relevant Member State, other than in Greece, of the Offer Shares may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Company nor any of the managers have authorised, nor do they authorise, the

making of any offer of the shares through any financial intermediary, other than offers made by the managers, which constitute the final placement of the shares contemplated in this document. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any managers to publish a prospectus for such offer.

In the United Kingdom (“**UK**”), this announcement is directed only at persons in the UK that are “qualified investors” within the meaning of Paragraph 15, Part 1, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024/105 (the “**UK POATR**”), (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), (ii) who are persons falling within Article 49(2)(a) to (d) of the Order, and/or (iii) to whom such investment or investment activity may otherwise lawfully be communicated (all such persons together being referred to as “**Relevant Persons**”). This announcement has been prepared on the basis that any offer of the Offer Shares in the UK will be made pursuant to an exemption under the UK POATR from the prohibition on public offers in the UK. Accordingly, any person making or intending to make any offer in the UK of the Offer Shares may only do so in circumstances in which the offer falls within an exemption from the prohibition on public offers in Part 1 of Schedule 1 to the UK POATR. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in the UK in circumstances in which an obligation may arise for the Company or any managers to publish a prospectus for such offer.

Persons who are not “qualified investors” in the EEA or Relevant Persons in the UK should not act or rely on this announcement or any of its contents.

For the purposes of the Market Abuse Regulation and Article 2 of Commission Implementing Regulation (EU) 2016/1055, the person responsible for the publication of this announcement on behalf of the Company is Ms. Eleni Moustakidou, Head of Investor Relations (89 Dyrhachiou & Kifisou Streets, 104 43 Athens, Greece, contact telephone: +30 210 3636936 and email: ir@admieholding.gr).

This announcement may be accessed on the website of ADMIE (IPTO) Holding S.A. (www.admieholding.gr) at the “Investor Relations” section.

About ADMIE (IPTO) Holding S.A.

ADMIE (IPTO) Holding S.A. is a holding company, incorporated on February 1, 2017 and listed on Euronext Athens since June 19, 2017. The Company’s sole material asset consists of its 51% participation in IPTO, the owner and operator of the Hellenic Electricity Transmission System. The statutory purpose of the Company is to promote IPTO’s operations by participating in the appointment of IPTO’s key administrative officers, cooperating with IPTO’s other shareholders and communicating IPTO’s operations to the Company’s own shareholders, as well as to the wider investing public.