



#### IMPORTANT NOTICE – DISCLAIMER

THIS ANNOUNCEMENT IS NOT ADDRESSED TO, AND IS NOT TO BE PUBLISHED OR DISTRIBUTED, DIRECTLY OR INDIRECTLY, IN OR TO THE UNITED STATES, CANADA, AUSTRALIA, SOUTH AFRICA OR JAPAN.

**ANNOUNCEMENT REGARDING THE IDENTIFIED TARGET MARKET FOR THE NEW ORDINARY REGISTERED VOTING SHARES (THE “NEW SHARES”) ISSUED BY “ADMIE (IPTO) HOLDING S.A.” (THE “COMPANY”) OFFERED TO THE INVESTING PUBLIC THROUGH A PUBLIC OFFERING IN GREECE AND TO BE ADMITTED TO TRADING ON THE MAIN MARKET OF THE REGULATED SECURITIES MARKET OF EURONEXT ATHENS**

The Placement Coordinators, namely “EUROBANK S.A.”, “ALPHA BANK S.A.”, “AXIA VENTURES GROUP LTD”, “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK S.A.”, pursuant to Article 16(3) of Law 4514/2018 and Act No. 234/3/23.09.2024 of the Executive Committee of the Bank of Greece, as well as Article 9 of Decision No. 1/808/7.2.2018 of the Board of Directors of the Hellenic Capital Market Commission (as in force), regarding product governance obligations, announce that, in cooperation with the Company, they have assessed the potential target market for the New Shares offered by public offering in Greece (the “**New Shares of the Greek Public Offering**”) as follows:

- (i) The identified target market for the New Shares of the Greek Public Offering comprises eligible counterparties, professional clients and retail clients, as defined in Law 4514/2018, as in force, with at least basic knowledge and experience for the New Shares of the Greek Public Offering, with at least medium risk tolerance regarding the New Shares of the Greek Public Offering, irrespective of investment time horizon, and with an investment objective of invested capital growth, income through dividends and/or risk hedging.
- (ii) All distribution channels for the New Shares of the Greek Public Offering (namely the investment services of investment advice, portfolio management, reception/transmission of orders and execution of orders) are considered suitable for investors in the identified target market.



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There can be no assurance that the Combined Offering will be completed or, if completed, as to the terms on which it will be completed.

This announcement does not constitute an offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities, including the Offer Shares, in any jurisdiction in which such offer or solicitation is unlawful. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act, and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this announcement are not being, and should not be, distributed in or sent into the United States.

Subject to certain exceptions, the Offer Shares may not be offered or sold in Australia, Canada, South Africa or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, South Africa or Japan. The securities referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, South Africa or Japan.

In the European Economic Area (the “**EEA**”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). This announcement is not a prospectus for the purposes of the Prospectus Regulation and is not intended and shall not constitute a public offer or advertisement of securities or an invitation to make offers to purchase any securities within the meaning of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the Offer Shares in any Member State of the European Economic Area (each, a “**Relevant Member State**”), including Greece, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Offer Shares. Accordingly, any person making or intending to make any offer in that Relevant Member State, other than in Greece, of the Offer Shares may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Company nor any of the managers have authorised, nor do they authorise, the making of any offer of the shares through any financial intermediary, other than offers made by the managers, which constitute the final placement of the shares contemplated in this document. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any managers to publish a prospectus for such offer.

In the United Kingdom (“**UK**”), this announcement is directed only at persons in the UK that are “qualified investors” within the meaning of Paragraph 15, Part 1, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024/105 (the “**UK POATR**”), (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services



and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), (ii) who are persons falling within Article 49(2)(a) to (d) of the Order, and/or (iii) to whom such investment or investment activity may otherwise lawfully be communicated (all such persons together being referred to as “**Relevant Persons**”). This announcement has been prepared on the basis that any offer of the Offer Shares in the UK will be made pursuant to an exemption under the UK POATR from the prohibition on public offers in the UK. Accordingly, any person making or intending to make any offer in the UK of the Offer Shares may only do so in circumstances in which the offer falls within an exemption from the prohibition on public offers in Part 1 of Schedule 1 to the UK POATR. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in the UK in circumstances in which an obligation may arise for the Company or any managers to publish a prospectus for such offer.

Persons who are not “qualified investors” in the EEA or Relevant Persons in the UK should not act or rely on this announcement or any of its contents.

This announcement may be accessed on the website of ADMIE (IPTO) Holding S.A. ([www.admieholding.gr](http://www.admieholding.gr)) at the “Investor Relations” section.

#### **About ADMIE (IPTO) Holding S.A.**

ADMIE (IPTO) Holding S.A. is a holding company, incorporated on February 1, 2017 and listed on Euronext Athens since June 19, 2017. The Company’s sole material asset consists of its 51% participation in IPTO, the owner and operator of the Hellenic Electricity Transmission System. The statutory purpose of the Company is to promote IPTO’s operations by participating in the appointment of IPTO’s key administrative officers, cooperating with IPTO’s other shareholders and communicating IPTO’s operations to the Company’s own shareholders, as well as to the wider investing public.