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## Announcement – Regulated information

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### ADMIE (IPTO) HOLDING S.A.

**Share capital increase by up to EUR 530,000,000 through the issuance of up to 250,000,000 new, common, registered, voting, dematerialised shares of the Company, each having a nominal value of EUR 2.12, with payment in cash and abolition of the pre-emption rights of existing shareholders.**

The company under the trade name “**ADMIE (IPTO) HOLDING S.A.**” and the distinctive title “**ADMIE HOLDING S.A.**” (the “**Company**”) hereby informs the investors, in compliance with Section 4 of the Euronext Athens Rulebook, as amended and in force, as well as the provisions of Law 3556/2007 (Article 3 para. 1 item k(bb) and Article 21) and Regulation (EU) 596/2014 of the European Parliament and of the Council on market abuse, that the Board of Directors of the Company, at its meeting of 15.06.2025, pursuant to the authorisation granted to it by the resolution of the Extraordinary General Meeting of the Shareholders of the Company dated 11.06.2026, resolved, inter alia, as follows:

1. The share capital increase by up to EUR 530,000,000 (the “**Share Capital Increase**”) through the issuance of up to 250,000,000 new, common, registered, voting, dematerialised shares of the Company, each having a nominal value of EUR 2.12, with payment in cash (the “**New Shares**”), in accordance with Article 24 para. 1 item (b) of Law 4548/2018, pursuant to the authorisation granted to the Board of Directors of the Company by the resolution of the Extraordinary General Meeting of the Shareholders of the Company dated 11.06.2026, by which, inter alia, the abolition of the pre-emption rights of existing shareholders was also

resolved in accordance with Article 27 para. 1 of Law 4548/2018, as in force, with the possibility of partial subscription. The total (final) number of New Shares will be equal to the quotient of the final amount to be raised through the Share Capital Increase divided by the Offer Price (as defined below) of each New Share and will be determined pursuant to a subsequent resolution of the Board of Directors of the Company. No fractions of New Shares will be issued. Any difference between the nominal value of the New Shares and the Offer Price will be credited in full to the “Share premium” account. The New Shares will be entitled to dividends for the financial year 2025 and thereafter, in accordance with applicable law and the Articles of Association of the Company.

2. The setting of the payment period for the Share Capital Increase as not exceeding fourteen (14) calendar days from the registration with the General Commercial Register (G.E.MI.) of the resolution of the Board of Directors that will determine the Offer Price (as defined below), in accordance with Article 20 para. 2 and Article 25 para. 2 of Law 4548/2018.
3. The increase of the Company’s share capital by the amount finally subscribed, in accordance with Article 28 of Law 4548/2018, if the amount of the Share Capital Increase is not fully subscribed, i.e. in the event of partial subscription of the Share Capital Increase; in any case, the amount of funds raised from the Share Capital Increase, including any issue expenses, will not exceed EUR 530,000,000.
4. The use of the funds raised in accordance with the Special Report of the Board of Directors of the Company dated 21.05.2026, namely exclusively for the full subscription of the Company’s participation in the share capital increase of its affiliated company (the “**ADMIE S.A. SCI**”), under the name “**Independent Power Transmission Operator (ADMIE) S.A.**” (the “**ADMIE S.A.**”), namely the cash subscription of the 510,000,000 new, common, registered, voting shares of ADMIE S.A., with a nominal value and offer price of one (1) euro per share, corresponding to it, which was resolved pursuant to the resolution of the Extraordinary General Meeting of the Shareholders of ADMIE S.A. dated 13.02.2026, in conjunction with the determination of the offer price by the Board of Directors of ADMIE S.A. on 14.05.2026, and in accordance with the resolution of the Extraordinary General Meeting of the Shareholders of the Company dated 11.06.2026, by depositing the above amount immediately and, at the latest, within five (5) business days from the certification into a bank account of ADMIE S.A.,

in fulfilment of the obligation to pay in cash the amount corresponding to the Company's participation in the ADMIE S.A. SCI.

5. The offering of the New Shares as follows:
  - (a) in Greece, to retail investors and qualified investors within the meaning of Article 2 item (e) of Regulation (EU) 2017/1129, through a public offering within the meaning of Article 2 item (d) of Regulation (EU) 2017/1129 and in accordance with Annex IX of Regulation (EU) 2017/1129, the applicable provisions of Law 4706/2020 and the relevant implementing decisions of the Steering Committee of Stock Markets of Euronext Athens and the Board of Directors of the Hellenic Capital Market Commission (the "**Greek Public Offering**"); and
  - (b) outside Greece, to qualified institutional and other eligible investors, by way of a private placement through an international book-building process, pursuant to one or more exemptions from the obligation to publish or passport a prospectus provided for in Regulation (EU) 2017/1129 and/or other provisions of national law of the relevant jurisdictions in which they are offered, including the United States of America under Rule 144A pursuant to the United States Securities Act of 1933, as in force (the "**International Offering**", together with the Greek Public Offering, the "**Combined Offering**"), and they will be admitted to trading on the Main Market of the Regulated Market of Euronext Athens (the "**Admission**").
6. The Greek Public Offering and the International Offering will be conducted in parallel, with a duration of three (3) business days, namely from 16 June 2026 at 10:00 a.m. Greek time until 18 June 2026 at 16:00 Greek time, which time period may, however, be amended (either shortened or extended) at the discretion of the Board of Directors of the Company, in consultation with the Joint Global Coordinators of the International Offering. The Combined Offering will be carried out using a book-building process. In particular, the Greek Public Offering will be conducted through the Electronic Book Building service (the "**EBB**") of Euronext Athens, in accordance with the requirements of decision no. 34/08.03.2017 of the Steering Committee of Stock Markets of Euronext Athens, as amended and in force, it being noted that the EBB service will not be used to determine the Offer Price (as defined below) and the International Offering will be carried out through the maintenance of an international book of offers.

7. The subscription by “**PUBLIC HOLDING COMPANY ADMIE (IPTO) SOCIETE ANONYME**” (the “**DES ADMIE S.A.**”) for the New Shares corresponding to its participation in the Combined Offering (the “**DES ADMIE S.A. New Shares**”), in the context of the International Offering, subject to the additional reservation of possible subscription of the unsubscribed shares by DES ADMIE S.A.
8. The acceptance of the interest expressed by Capital World Investors, an investment division of Capital Group (the “**Cornerstone Investor**”), to participate in the Share Capital Increase in an amount of €70 million, which shall correspond to such number of shares in the Company’s share capital as will be determined following the completion of the Combined Offering and in accordance with the Cornerstone Investor’s commitment letter (the “**Commitment Letter**”). It is noted that the allocation of the Cornerstone Shares to the Cornerstone Investor may not be effected to the extent that such allocation would affect the Priority Allocation in the Greek Public Offering.
9. The allocation of the New Shares, excluding the DES ADMIE S.A. New Shares (the “**Combined Offering Shares**”), between the Greek Public Offering and the International Offering as follows:
  - (α) 15% of the Combined Offering Shares will be allocated to the Greek Public Offering (the “**Greek Public Offering Shares**”),
  - (β) 85% of the Combined Offering Shares will be allocated to the International Offering, together with the DES ADMIE S.A. New Shares (the “**International Offering Shares**”),subject to the authority of the Board of Directors of the Company to amend and finalise such allocation at its discretion, in consultation with the Joint Global Coordinators of the International Offering, based on demand expressed in each part of the Combined Offering, subject to the application of the Preferential Allocation in the Greek Public Offering and the possibility that New Shares initially allocated, as the case may be, to the Greek Public Offering or the International Offering but ultimately not subscribed for may be reallocated to investors who have subscribed in the other tranche of the Combined Offering.
10. The determination of the final allocation and the exact number of New Shares to be offered of in the Greek Public Offering and the International Offering, at the discretion of the Company, in consultation with the Joint Global Coordinators of the International Offering,

after completion of the book-building process in the International Offering, based on demand to be expressed in each part of the Combined Offering.

11. The application of a preferential allocation mechanism for the Greek Public Offering Shares in favour of existing shareholders of the Company who are registered in the records of the Dematerialised Securities System (D.S.S.) operated by Euronext Securities Athens or who are identified as shareholders of the Company through participants or registered intermediaries or other intermediaries in accordance with Laws 4548/2018, 4569/2018 and 4706/2020, Regulation (EU) 2018/1212, as well as the Rules of Operation of Euronext Securities Athens in force at the close of trading of the existing common shares on 15.06.2026, which is designated as the record date (the “**Record Date**”), as follows:

- a) Priority Investors, i.e. existing shareholders as at the Record Date, retail investors or qualified investors within the meaning of Article 2 para. 1 item (e) of Regulation (EU) 2017/1129, who participate in the Greek Public Offering by submitting a subscription application through the EBB process (the “**Priority Investors**”), will be entitled to preferential allocation of the Greek Public Offering Shares (the “**Preferential Allocation**”), pro rata to their participation in the share capital of the Company as at the Record Date, i.e. at the closing of daily trading of the existing common shares of the Company on 15.06.2026, so that such shareholders maintain at least the same percentage participation in the Company after completion of the Combined Offering and the Share Capital Increase.
- b) In case subscriptions by Priority Investors in the Greek Public Offering exceed the number of New Shares initially allocated to the Greek Public Offering, the number of New Shares allocated to the Greek Public Offering will be increased accordingly and the number of New Shares allocated to the International Offering will be reduced accordingly, so that to fully satisfy the subscriptions of such Priority Investors to the extent of their Preferential Allocation.
- c) In case a Priority Investor subscribes in the Greek Public Offering for New Shares exceeding its participation in the share capital of the Company, it will be satisfied for the part of its subscription corresponding to its participation under the Preferential Allocation, while its subscription for Greek Public Offering Shares in excess of its proportionate percentage based on the Preferential Allocation will be added to the

subscriptions of investors who are not Priority Investors and will be satisfied pro rata with them to the extent that Greek Public Offering Shares remain available.

- d) Following the above calculation, the number of New Shares to be allocated to each investor will be rounded to the lowest integer number of shares. If, as a result of this rounding per investor, New Shares remain available from the allocation, an additional New Share will be allocated to each investor with the largest unsatisfied subscription fractions per investor. If two or more investors have the same unsatisfied percentage of New Shares, priority will be given to the investors who submitted an earlier subscription application.
  - e) Existing shareholders on the Record Date who subscribed in both the Greek Public Offering and the International Offering will not be entitled to the Preferential Allocation.
12. Existing shareholders who subscribed in the International Offering will not be entitled to the Preferential Allocation. The allocation of the International Offering Shares will be carried out at the discretion of the Company, taking into account, inter alia, investors' behaviour, their trading activity and their commitment to the Company.
  13. The determination of the maximum offer price at €4,17 per New Share, being the closing trading price on 15.06.2026 (the "**Maximum Offer Price**").
  14. The determination of the final Offer Price which will apply to both the Greek Public Offering and the International Offering, based on the results of the competitive bidding process of the international bookbuilding in the context of the International Offering (the "**Offer Price**"), by a subsequent resolution of the Board of Directors of the Company, after the closing of the book of offers, in consultation with the Joint Global Coordinators of the International Offering, subject to the authority of the Board of Directors of the Company, with the consent of the Joint Global Coordinators of the International Offering, at any time during the Combined Offering, to set an indicative price range (which may be equal to, lower than, but not higher than the Maximum Offer Price) and/or provide price guidance (which may not be higher than the Maximum Offer Price).
  15. The submission by the Company of an application for admission to trading of the New Shares on the Main Market of the Regulated Market of Euronext Athens after completion of the Combined Offering and certification of payment of the funds of the Share Capital Increase.

16. The approval of the preparatory actions already taken by the Board of Directors of the Company in relation to the Share Capital Increase.
17. The preparation of the Document under Annex IX of Regulation (EU) 2017/1129, as in force (the “**Document**”), which does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 (the “**Regulation**”).
18. The granting of authorisation to its members to proceed with the necessary actions for the completion of the Share Capital Increase process.

For further information, please contact the Investor Relations Office (tel. +30 210 3636936 or email: [ir@admieholding.gr](mailto:ir@admieholding.gr)).

This announcement is available on the website of ADMIE Holding ([www.admieholding.gr](http://www.admieholding.gr)) in the *Investor Relations* section.

## DISCLAIMER

This announcement constitutes a public disclosure of inside information by the Company under Article 17(1) of Regulation (EU) No 596/2014 (“MAR Regulation”) and contains information that falls within the meaning of inside information for the purposes of Article 7 of the MAR Regulation. For the purposes of the MAR Regulation and Article 2 of the Commission Implementing Regulation (EU) 2016/1055, the person responsible for publishing this announcement on behalf of the Company is Ms. Eleni Moustakidou, Head of Investor Relations (Dyrrachiou 89 & Kifisou, 104 43, Athens, contact number: +30 210 3636936 and email [ir@admieholding.gr](mailto:ir@admieholding.gr)).

There can be no assurance that the Combined Offering will be completed or, if completed, as to the terms on which it will be completed.

This announcement does not constitute an offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities, including the Offer Shares, in any jurisdiction in which such offer or solicitation is unlawful. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act, and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this announcement are not being, and should not be, distributed in or sent into the United States.

Subject to certain exceptions, the Offer Shares may not be offered or sold in Australia, Canada, South Africa or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, South Africa or Japan. The securities referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, South Africa or Japan.

In the European Economic Area (the “EEA”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). This announcement is not a prospectus for the purposes of the Prospectus Regulation and is not intended and shall not constitute a public offer or advertisement of securities or an invitation to make offers to purchase any securities within the meaning of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the Offer Shares in any Member State of the European Economic Area (each, a “Relevant Member State”), including Greece, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Offer Shares. Accordingly, any person making or intending to make any offer in that Relevant Member State, other than in Greece, of the Offer Shares may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Company

nor any of the managers have authorised, nor do they authorise, the making of any offer of the shares through any financial intermediary, other than offers made by the managers, which constitute the final placement of the shares contemplated in this document. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any managers to publish a prospectus for such offer.

In the United Kingdom (“UK”), this announcement is directed only at persons in the UK that are “qualified investors” within the meaning of Paragraph 15, Part 1, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024/105 (the “UK POATR”), (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) who are persons falling within Article 49(2)(a) to (d) of the Order, and/or (iii) to whom such investment or investment activity may otherwise lawfully be communicated (all such persons together being referred to as “Relevant Persons”). This announcement has been prepared on the basis that any offer of the Offer Shares in the UK will be made pursuant to an exemption under the UK POATR from the prohibition on public offers in the UK. Accordingly, any person making or intending to make any offer in the UK of the Offer Shares may only do so in circumstances in which the offer falls within an exemption from the prohibition on public offers in Part 1 of Schedule 1 to the UK POATR. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in the UK in circumstances in which an obligation may arise for the Company or any managers to publish a prospectus for such offer.

Persons who are not “qualified investors” in the EEA or Relevant Persons in the UK should not act or rely on this announcement or any of its contents.

### **About ADMIE Holding**

ADMIE Holding is a holding company, which was established on 1 February 2017 and has been listed on Euronext Athens since 19 June 2017. The Company’s only material asset consists of its 51% participation in ADMIE, which is the owner and operator of the Hellenic Electricity Transmission System. The statutory purpose of the Company is to promote ADMIE’s activities through participation in the appointment of ADMIE’s key management executives, cooperation with ADMIE’s other shareholders and communication of ADMIE’s activities to the Company’s own shareholders, as well as to the broader investing public.