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Athens, 16.06.2026



ADMIE (IPTO) HOLDING S.A.

ANNOUNCEMENT – INVITATION TO THE INVESTING PUBLIC

IN RELATION TO THE PUBLIC OFFERING IN GREECE OF UP TO 250,000,000 NEW, COMMON, REGISTERED, VOTING, DEMATERIALIZED SHARES, WITH A NOMINAL VALUE OF €2.12 EACH, OF “HOLDING COMPANY ADMIE (IPTO) S.A.” (THE “**COMPANY**” OR THE “**ISSUER**”), TO BE ISSUED IN THE CONTEXT OF THE INCREASE OF ITS SHARE CAPITAL BY PAYMENT IN CASH AND ABOLITION OF THE PRE-EMPTIVE RIGHTS OF EXISTING SHAREHOLDERS, WITH THE POSSIBILITY OF PARTIAL SUBSCRIPTION PURSUANT TO THE RESOLUTION OF THE BOARD OF DIRECTORS OF THE COMPANY DATED 15.06.2026, PURSUANT TO THE AUTHORIZATION GRANTED TO IT BY THE RESOLUTION OF THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY DATED 11.06.2026, AND THE ADMISSION OF THE NEW SHARES OF THE COMPANY TO THE REGULATED MARKET OF EURONEXT ATHENS

**THE PUBLIC OFFERING IN GREECE WILL LAST 3 DAYS
FROM 16 JUNE 2026 TO AND INCLUDING 18 JUNE 2026**

TRADING UNIT: ONE (1) SHARE

PLACEMENT COORDINATORS



AMBROSIA CAPITAL
HELLAS



ISSUE ADVISOR



By its resolution dated 15.06.2026, the Board of Directors of the Company, pursuant to the authorisation granted to it by the resolution of the Extraordinary General Meeting (the “**EGM**”) of the Company’s Shareholders (the “**Shareholders**”) dated 11.06.2026, approved the increase of the share capital of the Company by an amount of up to €530,000,000, with the aim of raising approximately €530,000,000 by payment in cash through the issuance of up to 250,000,000 new ordinary, dematerialised, voting, registered shares of the Company with a nominal value of €2.12 each (the “**New Shares**”), at a maximum offer price of €4.17 (the “**Maximum Offer Price**”), being the closing market price of 15.06.2026, with the abolition of the pre-emptive rights of the existing Shareholders, in accordance with Article 27(1) of Law 4548/2018 and the above resolution of the EGM and with the possibility of partial subscription, pursuant to Article 28 of Law 4548/2018 (the “**Share Capital Increase**”). The final number of New Shares will be equal to the quotient of the division of the total amount ultimately raised through the Share Capital Increase by the Offer Price, and the final nominal amount of the Share Capital Increase will be equal to the product of the final number of New Shares multiplied by their nominal value (i.e., €2.12 per New Share).

The New Shares will be offered:

(i) in Greece, to retail investors and qualified investors as defined in Article 2(e) of Regulation (EE) 2017/1129 (the “**Regulation**”) through a public offering under Article 2(d) of the Regulation and Annex IX to the same Regulation, the applicable provisions of Law 4706/2020 and the relevant implementing decisions of the Stock Markets Steering Committee of Euronext Athens and of the Board of Directors of the Hellenic Capital Market Commission (the “**Greek Public Offering**”), with a priority allocation mechanism in relation to the existing Shareholders of the Company as of the closing of the trading of the existing ordinary shares of the Company on Euronext Athens on 15.06.2026 (for such purpose, the “**Record Date**” and such shareholders, the “**Priority Investors**”), per the Company’s electronic shareholders register kept with Euronext Securities Athens S.A (“**Euronext Securities Athens**”), at a percentage not exceeding their pro rata participation in the share capital of the Company as at the Record Date, so as to allow them to maintain their shareholding participation up to their existing level of participation following the Share Capital Increase (the “**Preferential Allocation**”), provided that they participate in the Greek Public Offering (the “**Preferential Allocation Right**”), and

(ii) outside of Greece, to qualified institutional and other eligible investors, by means of a private placement through an international bookbuilding process, pursuant to one or more exemptions from the obligation to publish or passport a prospectus under the Regulation and/or under other applicable provisions of the national laws of the relevant jurisdictions in which the offering is made, including in the United States of America pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act (the “**International Offering**”) and, together with the Greek Public Offering, the “**Combined Offering**”).

The Greek Public Offering and the International Offering will be conducted in parallel and will last three (3) business days, from 16.06.2026 at 10:00 a.m. Greek time to 18.06.2026 at 16:00 p.m. Greek time, a period which may, however, be amended (either shortened or extended) at the discretion of the Board of Directors in consultation with Goldman Sachs Bank Europe SE και Morgan Stanley Europe SE in their capacity as Joint Global Coordinators and Joint Bookrunners of the International Offering (the “**Joint Global Coordinators**”). The Greek Public Offering will be conducted through the Electronic Book Building service of Euronext Athens (the “**E.B.B.**”). The E.B.B. will remain open from 10:00 a.m. until 17:00 p.m. Greek time, except on 18.06.2026, when it will close at 16:00 p.m. Greek time.

PUBLIC HOLDING COMPANY ADMIE (IPTO) SOCIETE ANONYME (“**DES ADMIE S.A.**”), the majority shareholder of the Company, has confirmed that, having obtained the necessary approvals and secured the necessary funding sources, is committed to (i) to participate in the Combined Offering, so that, immediately after the completion of the Combined Offering and the Share Capital Increase, DES ADMIE will continue to hold its existing percentage participation in the share capital of the Company; and (ii) to subscribe for any New Shares that may remain unsubscribed for in the context of the Combined Offering, in order to ensure that the aggregate net proceeds of the Combined Offering amount to no less than €510.0 million and that the expenses thereof will be fully covered.

The Company has determined that DES ADMIE will subscribe for New Shares allocated *pro rata* to it in the Combined Offering (the “**DES ADMIE New Shares**”) through the International Offering, without prejudice to any subscription by DES ADMIE S.A. for any unsubscribed New Shares as described above. The New Shares, excluding the DES ADMIE New Shares, shall hereinafter be referred to as the “**Combined Offering Shares**”.

OFFER PRICE OF THE NEW SHARES THROUGH THE PUBLIC OFFERING

The Board of Directors, at its meeting dated 15.06.2026, resolved, among other things, that the maximum offer price per New Share will be €4.17 (the “**Maximum Offer Price**”). The final offer price of the New Shares (the “**Offer Price**”) will be determined on the basis of the results of the international bookbuilding process conducted in the context of the International Offering and will be approved by a subsequent resolution of the Board of Directors, following the closing of the international bookbuilding process, on or about 19 June 2026, in consultation with the Joint Global Coordinators and Joint Bookrunners.

The Board of Directors reserves the right, in consultation with the Joint Global Coordinators and Joint Bookrunners, at any time during the Combined Offering, to establish a price range (which may not exceed the Maximum Offering Price) and/or provide price guidance, in which case the Company will duly and timely inform investors by means of a regulated announcement, which will also be published on the websites of the Company and Euronext Athens. The Offering Price will be the same for all investors participating in the Greek Public Offering and the International Offering.

For the publication of the announcement on the Offer Price and the final number of the New Shares of the Combined Offering, see “Indicative timetable” below.

PROCESS OF THE OFFERING OF THE NEW SHARES IN THE GREEK PUBLIC OFFERING

General Information

The offering of the New Shares through the Greek Public Offering will be carried out through the E.B.B. service. The Greek Public Offering and the maintenance of the E.B.B. will be carried out in accordance with Decision No. 34/08.03.2017 of the Stock Markets Steering Committee of Euronext Athens, as amended and in force (the “E.B.B. Decision”) and the resolution of the Board of Directors dated 15.06.2026, pursuant to the authorization granted to it by the EGM. “EUROBANK S.A.”, “ALPHA BANK S.A.”, “AXIA VENTURES GROUP LTD”, “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK S.A.” have been appointed as coordinators of the E.B.B. process, in accordance with the E.B.B. Decision (the “**Placement Coordinators**”) whereas “AMBROSIA CAPITAL HELLAS MEMBER INVESTMENT SERVICES S.A.”, “EUROXX SECURITIES S.A.”, “PANTELAKIS SECURITIES S.A.” and “Optima bank S.A.” are appointed as placement agents for the Greek Public Offering (the “**Placement Agents**”).

To participate in the Greek Public Offering, an interested investor must maintain a Share in the Dematerialised Securities System (the “**DSS**”) managed by Euronext Securities Athens and a Securities

Account in the DSS or act through an Intermediary or Registered Intermediary (as the above terms are defined in the Operating Regulation of Euronext Securities Athens). Each investor may submit a subscription application with the minimum participation threshold being one (1) New Share and the maximum participation threshold being the total of the Combined Offering Shares, i.e. 122.192.766 New Shares.

The subscription application is legally binding and may not be amended or revoked after the expiration of the Greek Public Offering period, at which time subscription applications become final and irrevocable. Amendment or cancellation of a subscription application for the subscription of New Shares is possible during the Greek Public Offering, through a procedure similar to the initial submission.

The consideration for investors' subscription for New Shares is equal to the number of New Shares applied for multiplied by the Maximum Offer Price. By signing and submitting a subscription application, the investor declares that they agree to participate in the Greek Public Offering and undertakes to subscribe on a primary basis for the New Shares allocated to it, against payment of the corresponding amount, in accordance with the specific provisions of the Document (as defined in the "Availability of the Document" section of this announcement). If the subscription application is not duly completed, in accordance with the terms of participation in the Greek Public Offering and the E.B.B. Decision, the subscription application will not be accepted and will be deemed not to have been submitted, and the interested investor will be excluded from the allocation of New Shares. The subscription application for the New Shares must include the Investor Share number, the Securities Account and the code number of the Participant in the DSS (as these terms are defined in the Euronext Securities Athens Rulebook), and if any of these numbers are incorrect, the investor will be excluded from the allocation of New Shares. If, after the end of the Greek Public Offering, more than one identical subscription is identified on the basis of DSS data, either through a Client Securities Account or through a Clients Securities Account (as these terms are defined in the Euronext Securities Athens Rulebook), only the order submitted first in time will be accepted.

Each subscription application: (a) if submitted through a Clients Securities Account, must state the Share number of the Registered Intermediary (as defined in the Euronext Securities Athens Rulebook) in the DSS to which the New Shares will be credited, (b) if submitted through an Own Securities Account (as defined in the Euronext Securities Athens Rulebook) or a Client Securities Account, respectively, must identify the investor submitting it and must mandatorily specify the number of the relevant Own Share or Client Share (as these terms are defined in the Euronext Securities Athens

Rulebook), respectively, including the Joint Investor Share (the “JIS”) (as defined in the Euronext Securities Athens Rulebook) (with respect to Retail Investors) in the DSS, (c) includes a request to participate in the Greek Public Offering, as well as a request-declaration undertaking to subscribe for a specified integral number of New Shares, the minimum permissible threshold being one (1) New Share and the maximum permissible threshold being the total of the Combined Offering Shares, i.e. 122.192.766 New Shares (d) is legally binding, and (e) may not be revoked or amended after the expiry of the Greek Public Offering period, at which time the applications become final and irrevocable.

Following the final allocation of New Shares in the context of the Greek Public Offering, amounts deposited or blocked for each investor, in accordance with the above, but not used, will be returned without interest to the beneficiaries or be released.

To receive a priority allocation of New Shares, on the basis of the Preferential Allocation Right, existing Shareholders as at the Record Date who participate in the Greek Public Offering, must submit a subscription application stating, among others, the Securities Account in the DSS that they maintain in their name and through which they hold Shares on the Record Date, and the investor details included in the electronic records of Euronext Securities Athens on the Record Date must match the details stated in the subscription application. If an existing Shareholder holds Shares in more than one Securities Account, it must submit separate subscription applications for each such account in order to exercise the Preferential Allocation Right for the Shares held in each such Securities Account. It is noted that in the case of subscription applications by investors who are Shareholders on the Record Date for the exercise of the Preferential Allocation Right through omnibus securities accounts, each Participant and each Registered Intermediary with whom the relevant omnibus account is maintained fully accepts responsibility for ensuring the implementation of the allocation of New Shares to its clients in accordance with the terms of the Public Offering, as resulting through the E.B.B. process.

Investors who subscribe in the Greek Public Offering for New Shares will not bear costs or taxes for the registration of the New Shares in their Client Share and Securities Account in the DSS.

PROCEDURE FOR PARTICIPATION OF RETAIL INVESTORS IN THE GREEK PUBLIC OFFERING

Interested Retail Investors shall submit subscription applications for New Shares through the E.B.B. Members (as defined in the E.B.B. Decision) and through the Participants keeping their Securities Accounts in the DSS who cooperate with E.B.B. Members for the submission of subscription applications, during business days and hours. The E.B.B will check all subscription applications

entered by all E.B.B. Members, so that each principal beneficiary of a Client Securities Account and joint beneficiary of a JIS receives securities in only one Securities Account (either the Client Securities Account or the JIS). If a principal wishes to submit more than one subscription applications, with either a Client Securities Account and JIS as recipient, or more than one JIS in which the principal participates, the order submitted first in time will be accepted. Retail Investors subscribing for the acquisition of New Shares must provide an identity card/passport, their Tax Identification Number (TIN), and a printout of the DSS details from Euronext Securities Athens. Irrespective of manner of submission, subscription applications of interested Retail Investors will be accepted provided that an amount equal to the total amount of their subscription for the New Shares has been deposited, in cash or by bank cheque, or an equivalent consideration has been blocked in any type of bank deposit accounts of the Retail Investors or client bank accounts maintained in the context of the provision of investment services and in which they appear as beneficiaries or joint beneficiaries. Following the allocation of New Shares in the context of the Greek Public Offering, amounts deposited or blocked for each Retail Investor, in accordance with the above, but not used, will be returned without interest to the beneficiaries or released, as applicable.

PROCESS FOR THE PARTICIPATION OF QUALIFIED INVESTORS IN THE GREEK PUBLIC OFFERING

To participate in the Greek Public Offering, interested Qualified Investors must contact the Placement Coordinators and Placement Agents in order to submit the relevant subscription application without blocking the corresponding cash amount. The amount corresponding to the value of the New Shares ultimately allocated to each Qualified Investor that duly and timely submitted a subscription application must have been paid into the account of Euronext Securities Athens by 11:00 a.m. Greek time on the second business day after the determination of the Offer Price and the allocation of the New Shares, in accordance with the provisions of the E.B.B. Decision. The Placement Coordinators, in cooperation with the Company, may, at their absolute discretion, extend that deadline within the same day.

Qualified Investors may participate simultaneously in the Greek Public Offering and the International Offering. For the avoidance of doubt, the Preferential Allocation Right concerning existing Shareholders as at the Record Date is granted only in the Greek Public Offering (see in further detail below). Priority Investors who will participate in both the Greek Public Offering and the International Offering will not be entitled to Preferential Allocation.

PROCEDURE FOR ALLOCATION OF NEW SHARES – PREFERENTIAL ALLOCATION

The Combined Offering Shares have been initially allocated between the Greek Public Offering and the International Offering as follows:

(a) 15% of the Combined Offering Shares will be allocated to the Greek Public Offering (the “**Greek Public Offering Shares**”),

(b) 85% of the Combined Offering Shares will be allocated to the International Offering, together with the DES ADMIE New Shares (the “**International Offering Shares**”),

The Board of Directors has the right to amend this allocation, at its discretion, in consultation with the Joint Global Coordinators and Joint Bookrunners, based on demand expressed in each tranche of the Combined Offering, without prejudice of the Preferential Allocation in the Greek Public Offering, as defined below, and Combined Offering Shares initially allocated.

Shares of the Combined Offering that were initially allocated, as the case may be, to the Greek Public Offering or the International Offering, but were not ultimately subscribed for, may be reallocated to investors who will have subscribed in the other tranche of the Combined Offering.

The final allocation and the exact number of the New Shares that will be offered in the Greek Public Offering and the International Offering will be determined, at the discretion of the Company, in consultation with the Joint Global Coordinators and Joint Bookrunners, after the end of the bookbuilding process in the International Offering and based on the demand expressed in each tranche of the Combined Offering and without prejudice to the application of Preferential Allocation in the Greek Public Offering, as set forth below.

The Board of Directors, at its meeting on 15.06.2026, resolved to implement a mechanism for the priority allocation of the Greek Public Offering Shares in favour of the existing shareholders of the Company who are registered in the DSS registers or who are identified as shareholders of the Company through participating or registered intermediaries or other intermediaries in accordance with Law 4548/2018, Law 4569/2018, Law 4706/2020, Regulation (EU) 2018/1212 as well as the applicable Euronext Securities Athens Rulebook as at the Record Date as follows:

(a) Priority Investors, i.e. existing shareholders on the Record Date, retail investors or qualified investors as defined in Article 2(e) of the Regulation, who will participate in the Greek public Offering through the E.B.B. process will be entitled to Preferential Allocation, pro rata to their participation to the Company’s share capital on the Record Date. i.e. at the closing of the daily trading of the existing

shares of the Company on 15.06.2026, in order for these investors to maintain the same participation percentage after the end of the Combined Offering.

(b) In case the subscriptions of Priority Investors in the Greek Public Offering exceed the number of New Shares initially allocated to the Greek Public Offering, the number of New Shares allocated to the Greek Public Offering will increase accordingly and the number of New Shares allocated to the International Offering will decrease accordingly, in order to fully satisfy the subscriptions of such Priority Investors to the extent of their Preferential Allocation.

(c) In case a Priority Investor subscribes in the Greek Public Offering for New Shares exceeding his/her participation in the share capital of the Company, he/she will be satisfied for the part of the subscription according to his/her participation in the Preferential Allocation, while for his/her subscription for Greek Public Offering Shares in excess of his/her corresponding percentage based on the Preferential Allocation, such investor will be added to the subscriptions of investors who are not Priority Investors and will be satisfied pro rata, along with them, to the extent that Shares of the Greek Public Offering are still available.

(d) Following the above calculation, the number of New Shares to be allocated to each investor will be rounded to the lowest integer number of shares. If, as a result of this rounding per investor, there are New Shares that remain out of the allocation, an additional New Share will be allocated to each investor with the largest unsatisfied subscription fractions per investor. In case two or more investors have the same unsatisfied percentage of New Shares, priority will be given to investors who submitted an application for subscription earlier.

Existing shareholders on the Record Date who subscribed in both the Greek Public Offering and the International Offering will not be entitled to Preferential Allocation.

Existing shareholders on the Record Date who subscribed in the International Offering will not be entitled to the Preferential Allocation. The allocation of the International Offering Shares will be carried out, at the discretion of the Company, taking into account, inter alia, investor behaviour, trading activity, and of each investor's commitment to the Company.

It is noted that the Preferential Allocation mechanism does not constitute a pre-emption right within the meaning of Article 26 of Law 4548/2018 and is not subject to trading or transfer in any manner.

Delivery of the New Shares takes place upon their final registration in the Securities Accounts of the beneficiaries, which will be notified by an announcement of the Company in the Daily Official List of

Euronext Athens and on the Company's website at least one (1) business day before the commencement of trading of the New Shares on Euronext Athens.

Following the final determination of the number of New Shares to be acquired by each Retail Investor and of the Offer Price, any excess blocked amount will be returned to the beneficiary by release of the corresponding amounts and simultaneous debit of the deposit account for the amount equal to the value of the New Shares allocated to the Retail Investor. The blocked deposit amounts are subject to the terms of the initial deposit (term, interest rate, etc.) until their release.

Existing Shareholders who do not subscribe for New Shares in the Greek Public Offering or whose subscription applications relate to a number of New Shares that is not sufficient to maintain their percentage participation in the share capital of the Company as at the Record Date will suffer a partial dilution of their participation in the share capital of the Company, including their voting and dividend rights.

DOCUMENT AVAILABILITY

Information about the Company, the New Shares, the Maximum Offer Price, the process of participation in the Greek Public Offering, as well as the method of offering the New Shares, is included in the document prepared in accordance with Annex IX of the Regulation (the "**Document**"), for the purposes of article 1(4)(db) and article 1(5)(ba) of the Regulation in relation to the Greek Public Offering and the Admission.

It is noted that the Document does not constitute a prospectus within the meaning of the Regulation and has not been submitted for review and approval by the Hellenic Capital Market Commission. Investors should make their own assessment as to the suitability of an investment in the New Shares. Persons wishing to invest in Shares are advised to consult all financial information and announcements published by the Company, which are available on its corporate website (<https://admieholding.gr/el/>) and the website of Euronext Athens (<https://athens.euronext.com/el>).

The Document may be found in electronic form on the websites of:

- Euronext Athens (<https://athens.euronext.com/el/market-data/informative-material>),
- Company (<https://admieholding.gr/el/afxisi-metochikou-kefalaiau/>),
- EUROBANK S.A. (<https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>),

- ALPHABANK S.A. (<https://www.alpha.gr/el/idiotes/ependuseis/metoxes-kai-xrimatistirio/enimerotika-deltia>),
- AXIA VENTURES GROUP LTD ([Prospectus - AXIA Ventures](#)),
- NATIONAL BANK OF GREECE S.A. (<https://www.nbg.gr/el/footer/enimerwtika-deltia>),
- PIRAEUS BANK S.A. (<https://www.piraeusgroup.gr/admieholding2026>),
- AMBROSIA CAPITAL HELLAS SINGLE-MEMBER INVESTMENT SERVICES S.A. (<https://ambrosiacapital.gr/admie-2026/>),
- EUROXX SECURITIES S.A. (<https://www.euroxx.gr/admie.html>),
- OPTIMA BANK S.A. (<https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>), and
- PANTELAKIS SECURITIES S.A. (https://www.pantelakis.gr/pantelakis/services/admie_sci/)

INDICATIVE TIMETABLE

The estimated timetable for the Public Offering and the Admission is as follows:

Date	Event
15.06.2026 (at the close of daily trading of the Company's Shares on Euronext Athens)	Record Date for the Preferential Allocation Right
16.06.2026	Submission of the Document to the Hellenic Capital Market Commission
16.06.2026	Publication of the Document on Euronext Athens, on the Issuer's website and on the websites of the Placement Coordinators and Placement Agents
16.06.2026	Publication of the announcement – invitation to the investing public and commencement of the Greek Public Offering
16.06.2026	Commencement of the Greek Public Offering
18.06.2026	End of the Greek Public Offering
18.06.2026 (at the close of daily trading on Euronext Athens) or 19.06.2026	Determination of the Offer Price and publication of the relevant announcement on the DSB of Euronext Athens and on the Issuer's website

Date	Event
23.06.2026	Release of investors' funds and payment of the consideration for the allocated shares by the Qualified Investors
23.06.2026	Resolution of the Board of Directors on the certification of payment of the Share Capital Increase, with a report by a certified public accountant or audit firm
23.06.2026	Publication of an announcement regarding the outcome of the Combined Offering in the Daily Official List of Euronext Athens and on the Issuer's website
23.06.2026	Approval by Euronext Athens for the admission to trading of the New Shares
23.06.2026	Announcement of the commencement date of trading of the New Shares in the DSB of Euronext Athens and on the Issuer's website
24.06.2026	Commencement of trading of the New Shares

It is noted that the above timetable depends on a number of uncertain factors and may change. In such a case, the investing public will be informed by a relevant announcement on the DSB of Euronext Athens and on the Company's website.

For more information, please contact Ms. Eleni Moustakidou, Head of Investor Relations (89 Dyrhachiou & Kifisou Streets, 104 43 Athens, Greece, contact telephone: +30 210 3636936 and email: ir@admieholding.gr).

IMPORTANT NOTICE – DISCLAIMER

This announcement constitutes a public disclosure of inside information by the Company under Article 17(1) of Regulation (EU) No 596/2014 ("MAR Regulation") and contains information that falls within the meaning of inside information for the purposes of Article 7 of the MAR Regulation. For the purposes of the MAR Regulation and Article 2 of the Commission Implementing Regulation (EU) 2016/1055.

There can be no assurance that the Combined Offering will be completed or, if completed, as to the terms on which it will be completed.

This announcement does not constitute an offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities, including the Offer Shares, in any jurisdiction in which such offer or solicitation is unlawful. The Offer Shares have not been and will not be registered under the U.S. Securities Act and outside of the United States of America in compliance with Regulation S under the U.S. Securities Act, and may not be

offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements. Copies of this announcement are not being, and should not be, distributed in or sent into the United States.

Subject to certain exceptions, the Offer Shares may not be offered or sold in Australia, Canada, South Africa or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, South Africa or Japan. The securities referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, South Africa or Japan.

In the European Economic Area (the “EEA”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation. This announcement is not a prospectus for the purposes of the Prospectus Regulation and is not intended and shall not constitute a public offer or advertisement of securities or an invitation to make offers to purchase any securities within the meaning of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the Offer Shares in any Member State of the European Economic Area (each, a “Relevant Member State”), including Greece, will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Offer Shares. Accordingly, any person making or intending to make any offer in that Relevant Member State, other than in Greece, of the Offer Shares may only do so in circumstances in which no obligation arises for the Company or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Company nor any of the managers have authorised, nor do they authorise, the making of any offer of the shares through any financial intermediary, other than offers made by the managers, which constitute the final placement of the shares contemplated in this document. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or any managers to publish a prospectus for such offer.

In the United Kingdom (“UK”), this announcement is directed only at persons in the UK that are “qualified investors” within the meaning of Paragraph 15, Part 1, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024/105 (the “UK POATR”), (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) who are persons falling within Article 49(2)(a) to (d) of the Order, and/or (iii) to whom such investment or investment activity may otherwise lawfully be communicated (all such persons together being referred to as “Relevant Persons”). This announcement has been prepared on the basis that any offer of the Offer Shares in the UK will be made pursuant to an exemption under the UK POATR from the prohibition on public offers in the UK. Accordingly, any person making or intending to make any offer in the UK of the Offer Shares may only do so in circumstances in which the offer falls within an exemption from the prohibition on public offers in Part 1 of Schedule 1 to the UK POATR. Neither the Company nor the managers have authorized, nor do they authorize, the making of any offer of securities in the UK in circumstances in which an obligation may arise for the Company or any managers to publish a prospectus for such offer.

Persons who are not “qualified investors” in the EEA or Relevant Persons in the UK should not act or rely on this announcement or any of its contents.

For the purposes of the Market Abuse Regulation and Article 2 of Commission Implementing Regulation (EU) 2016/1055, the person responsible for the publication of this announcement on behalf of the Company is Ms. Eleni Moustakidou, Head of Investor Relations (89 Dyrhachiou & Kifisou Streets, 104 43 Athens, Greece, contact telephone: +30 210 3636936 and email: ir@admieholding.gr).

This announcement may be accessed on the website of ADMIE (IPTO) Holding S.A. (www.admieholding.gr) at the “Investor Relations” section.

About ADMIE (IPTO) Holding S.A.

ADMIE (IPTO) Holding S.A. is a holding company, incorporated on February 1, 2017 and listed on Euronext

Athens since June 19, 2017. The Company's sole material asset consists of its 51% participation in IPTO, the owner and operator of the Hellenic Electricity Transmission System. The statutory purpose of the Company is to promote IPTO's operations by participating in the appointment of IPTO's key administrative officers, cooperating with IPTO's other shareholders and communicating IPTO's operations to the Company's own shareholders, as well as to the wider investing public.